



WindEnergy Study 2004

Assessment of the Wind Energy Market until 2012

WindEnergy International Trade Fair · Hamburg · May 11-14, 2004

www.windenergy-hamburg.de



Hamburg Messe

Installed Capacity per Year / Installierte Leistung pro Jahr (Germany / Deutschland)

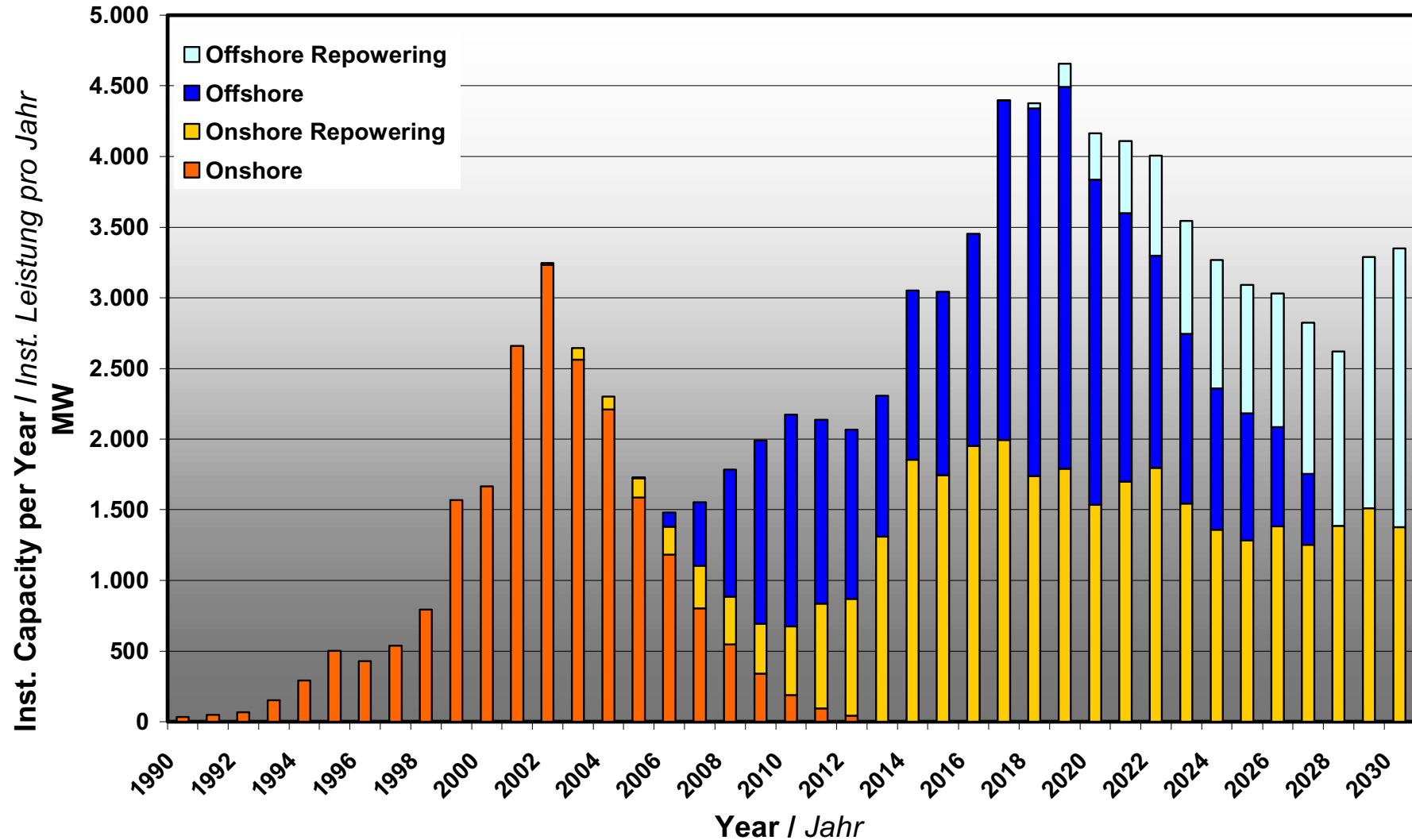


Fig. 1
 Abb. 1

Expected Effects of the amendment of the EEG (Renewable Energy Sources Act) on the German wind energy market

Erwartete Auswirkungen der EEG Novellierung auf den deutschen Windenergiemarkt

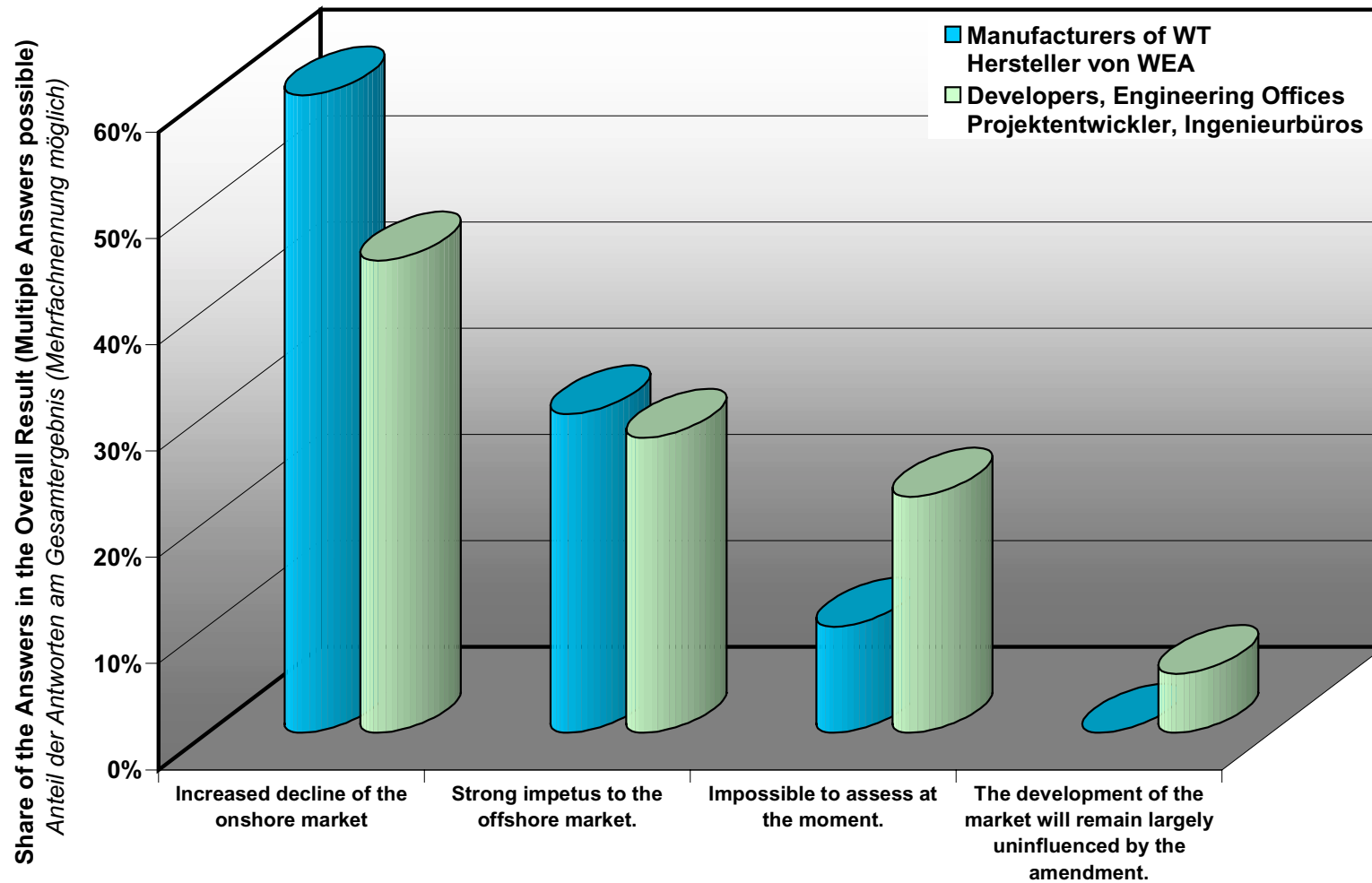


Fig. 2
Abb. 2

Installed Capacity per Year, MW / *Installierte Leistung pro Jahr* (World / Welt)

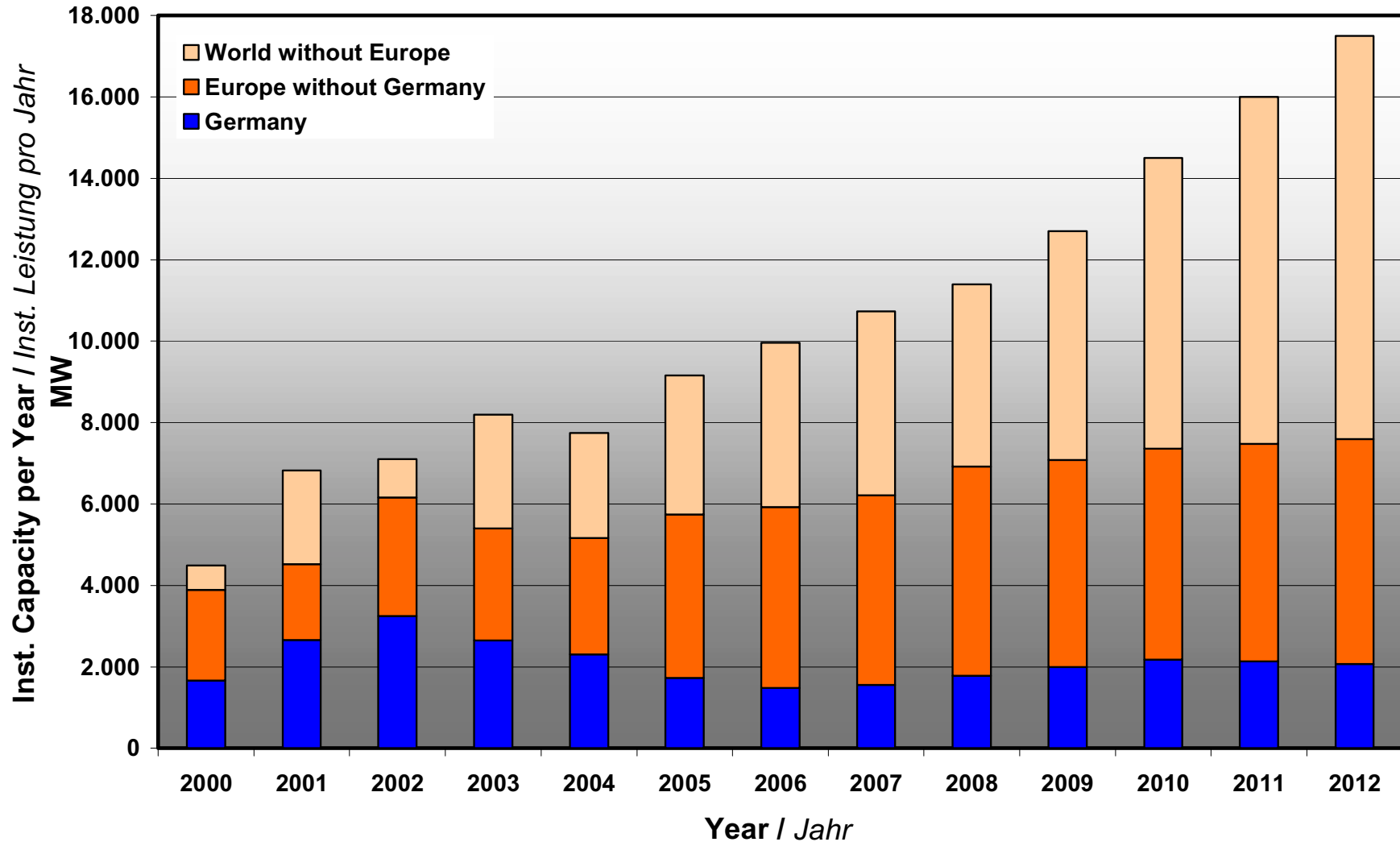


Fig. 3
 Abb. 3

Installed Capacity per Year / Installierte Leistung pro Jahr

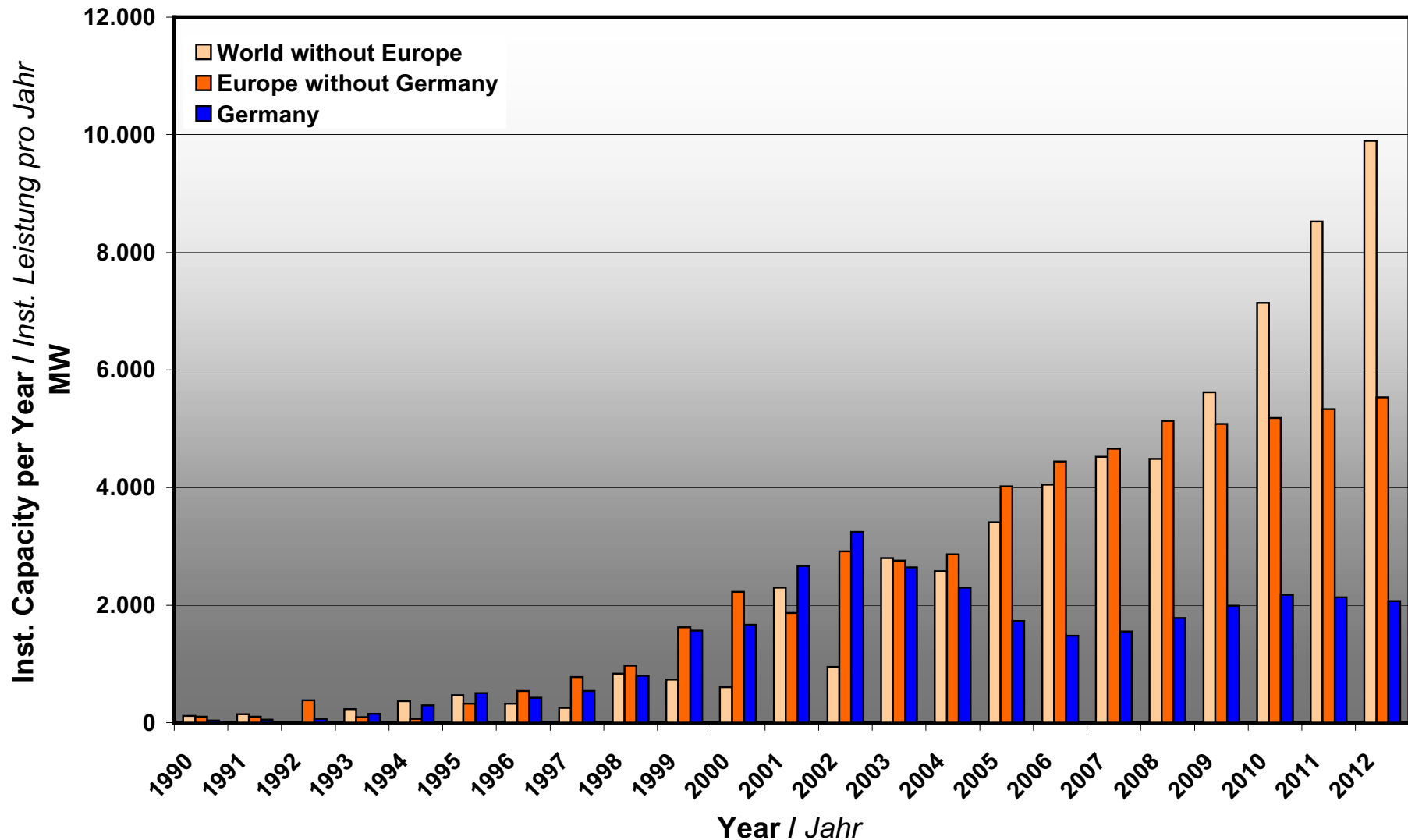


Fig. 4
 Abb. 4

Important Markets Indicated by the Companies Wichtige von den Firmen genannte Märkte

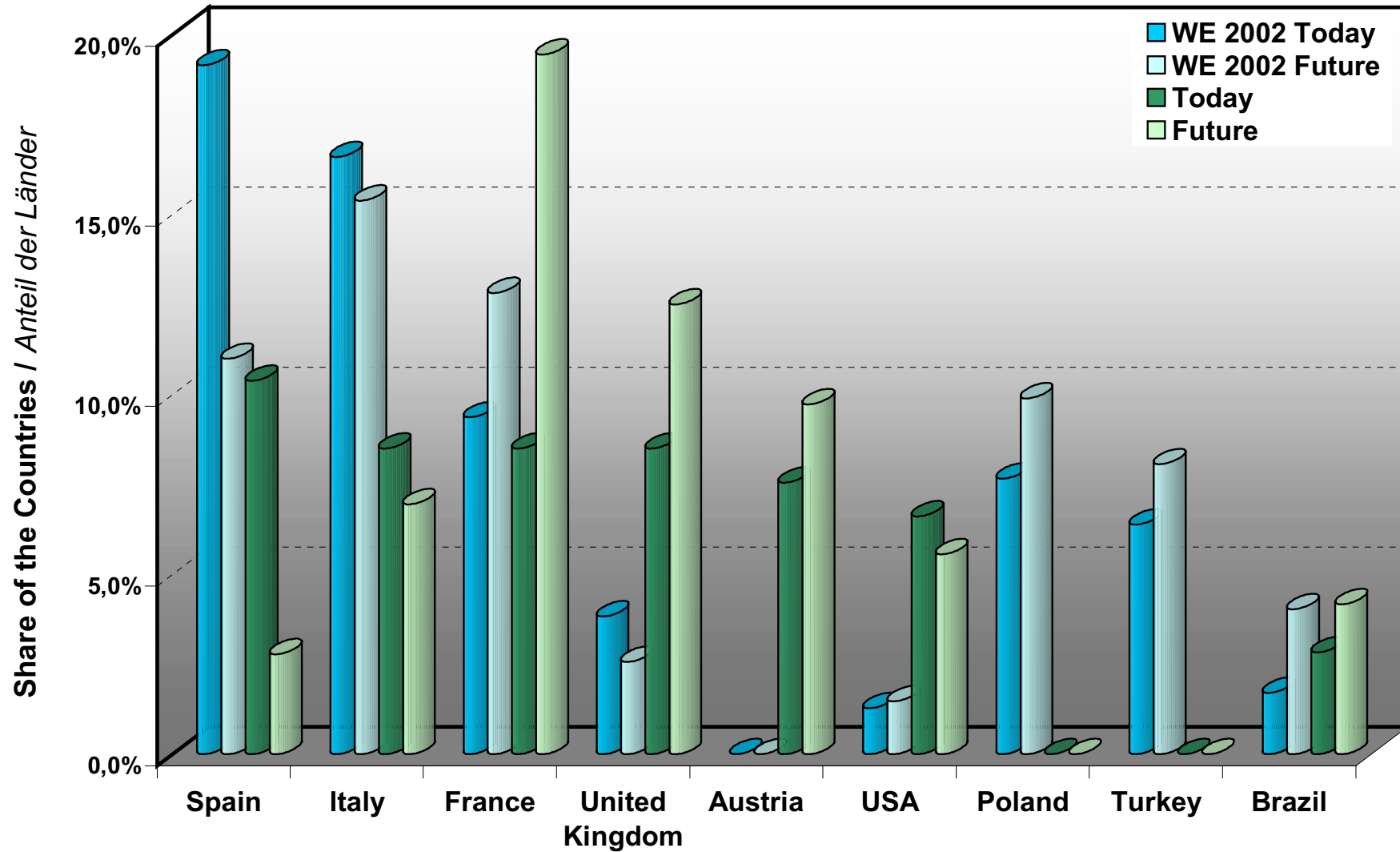


Fig. 5
 Abb. 5

Accumulated Capacity / Kumulierte Leistung (World / Welt)

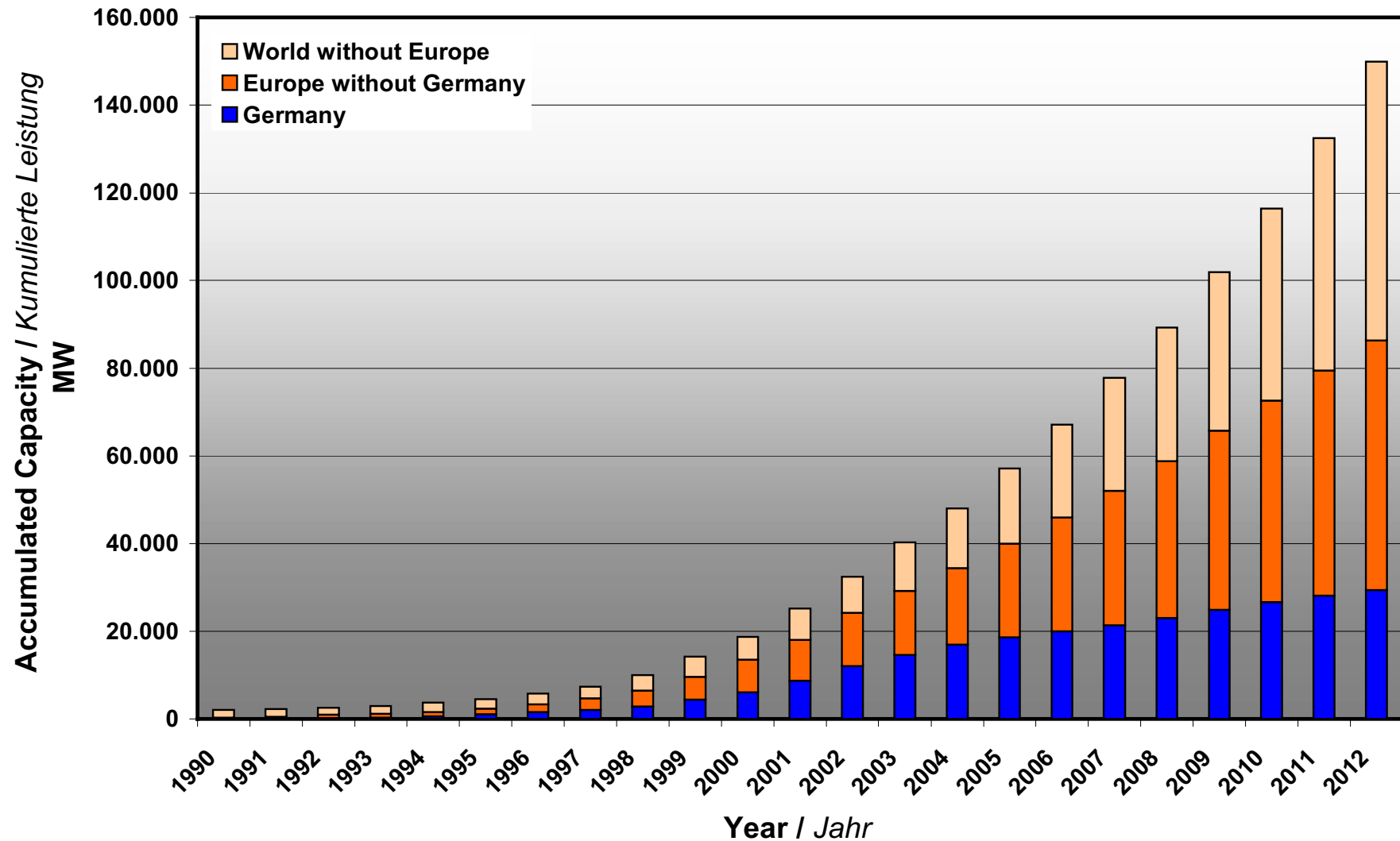


Fig. 6
 Abb. 6

Accumulated Capacity / Kumulierte Leistung

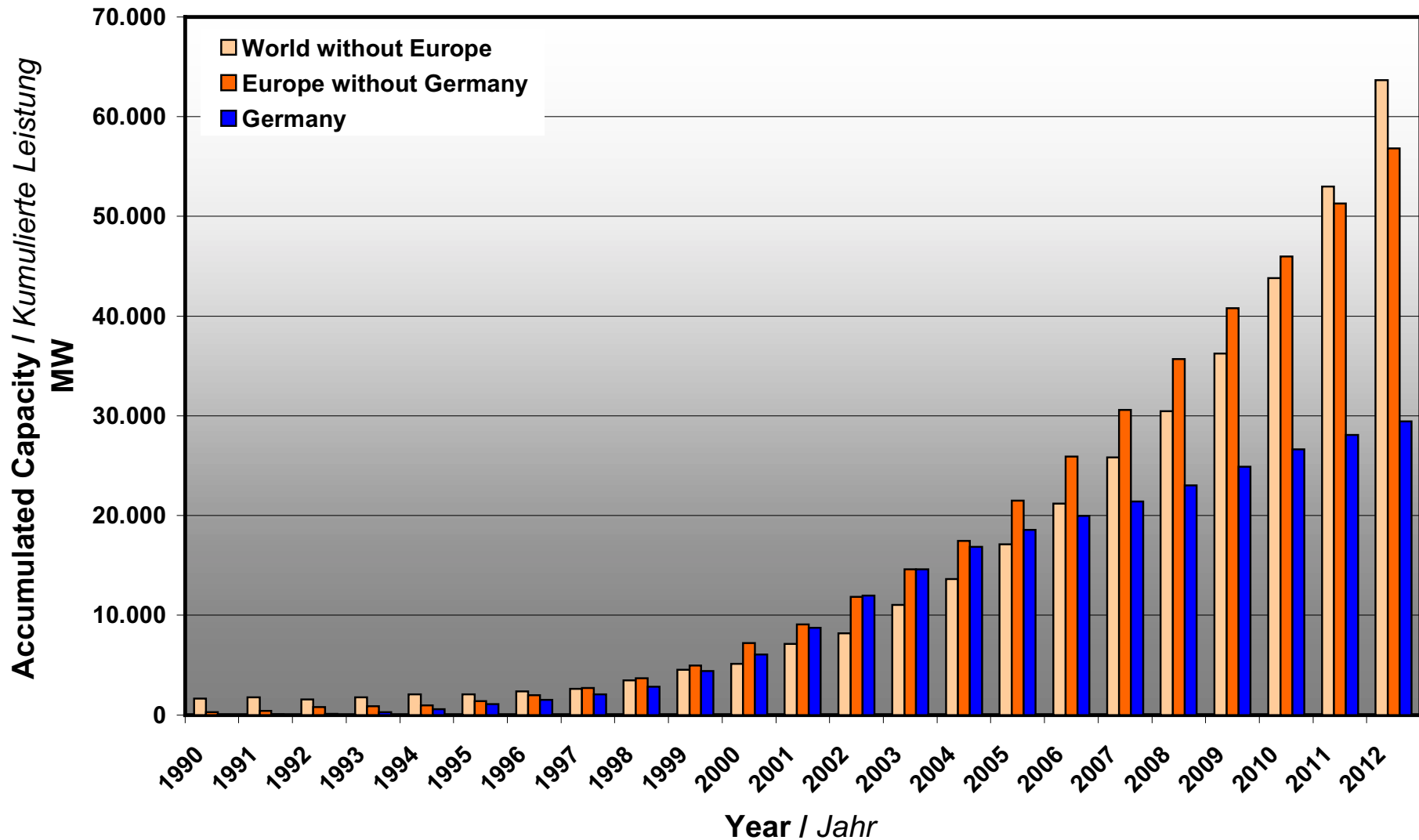


Fig. 7
 Abb. 7

Which is the best way to open up new international markets *Bevorzugte Erschließung neuer internationaler Märkte*

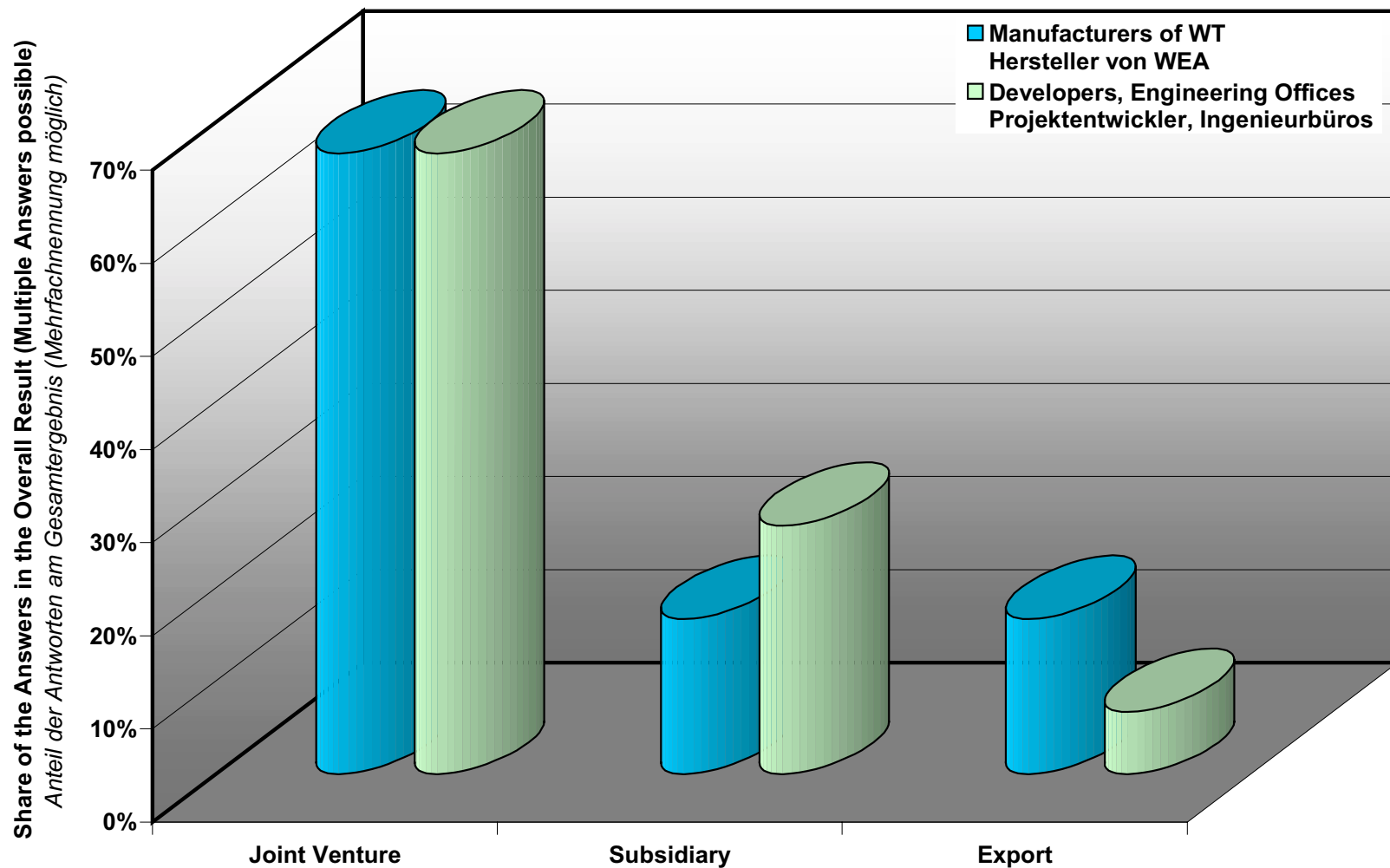


Fig. 8
Abb. 8

Which are the greatest obstacles in opening up new international markets *Hindernisse bei der Erschließung neuer internationaler Zielmärkte*

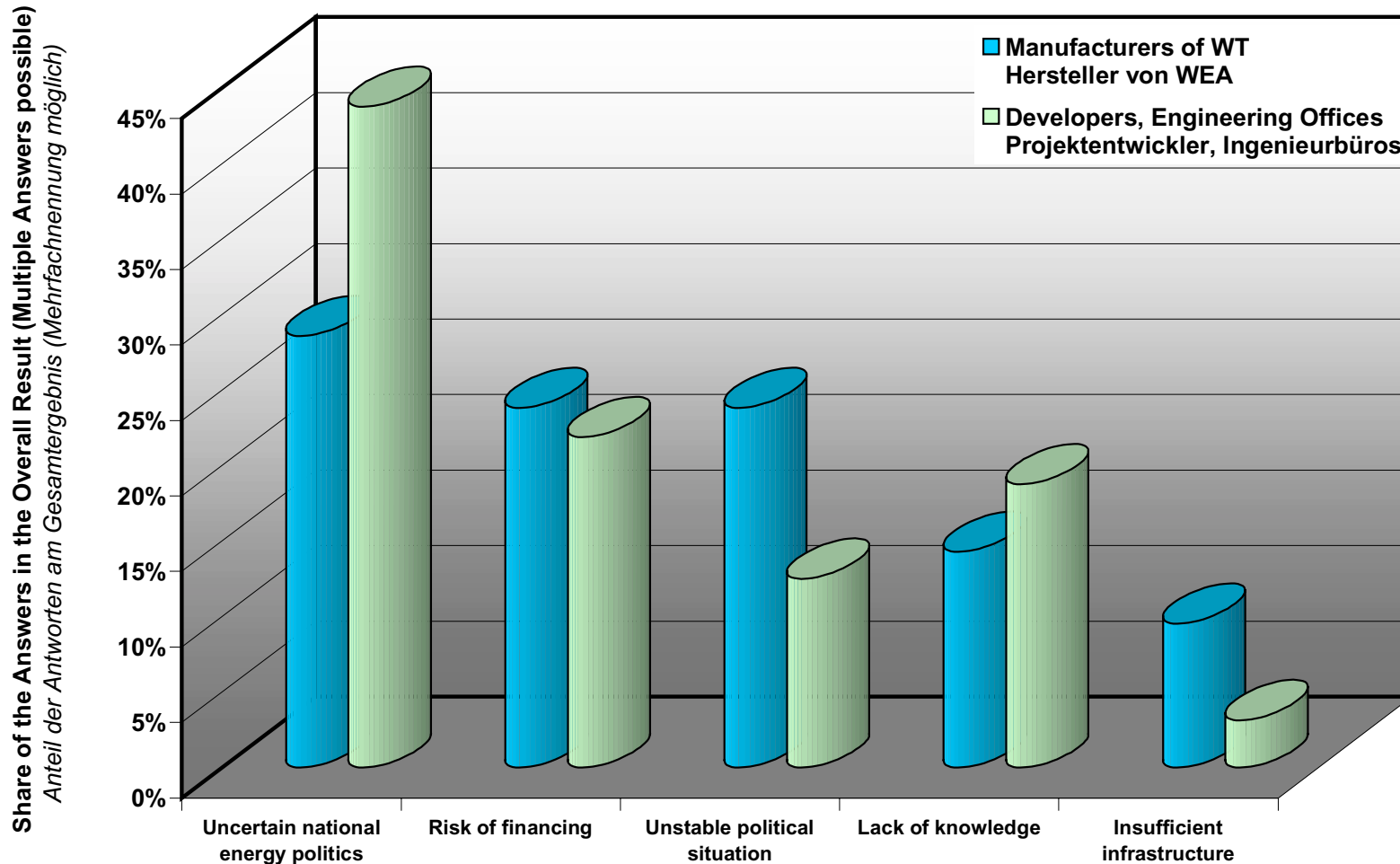


Fig. 9
 Abb. 9

The Companies Polled Expect a Market for Die befragten Firmen erwarten einen Markt für

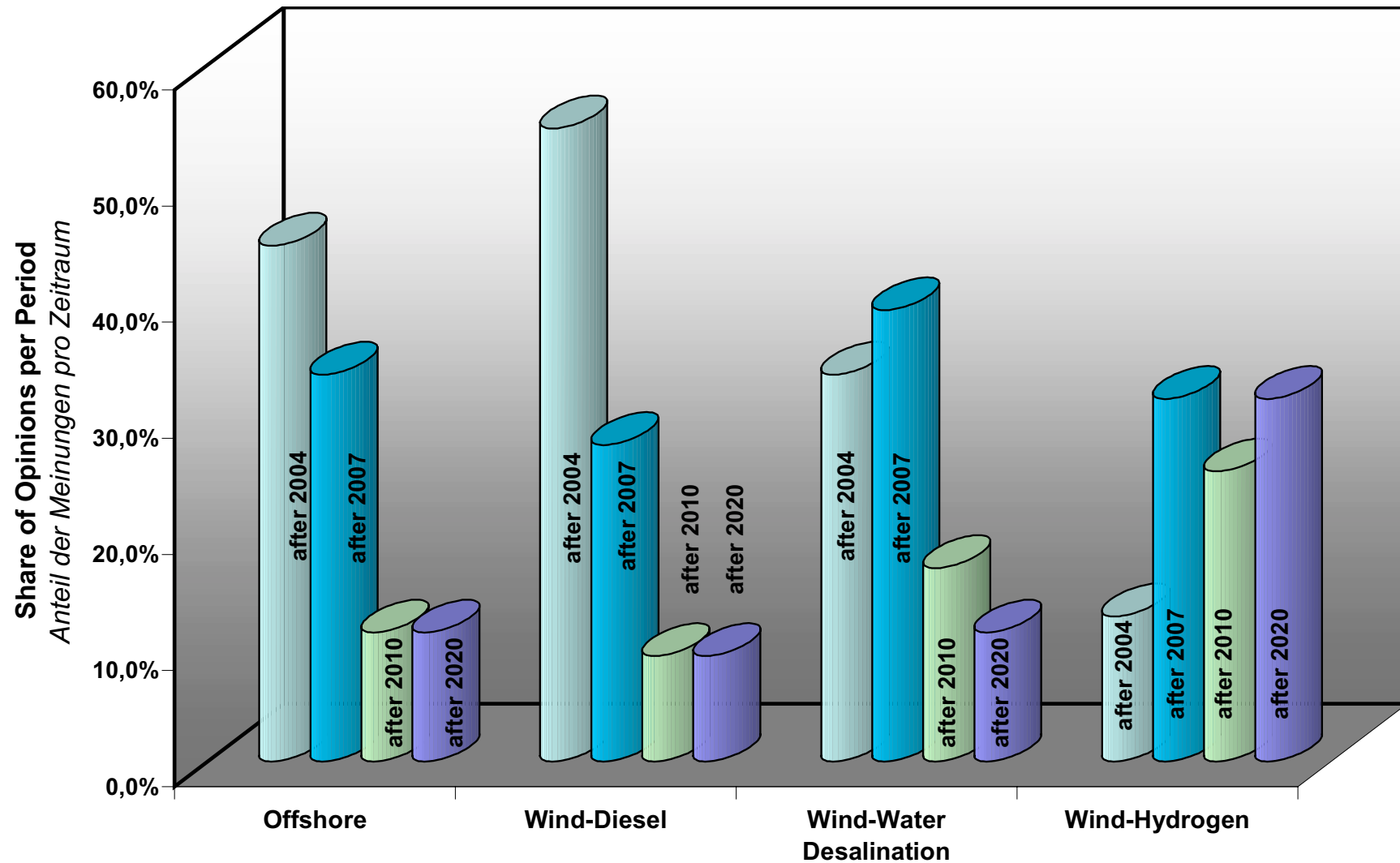


Fig. 10
 Abb. 10

In which European Countries will Offshore Projects be Realised with the Greatest Speed? Wo in Europa wird Offshore künftig am schnellsten realisiert?

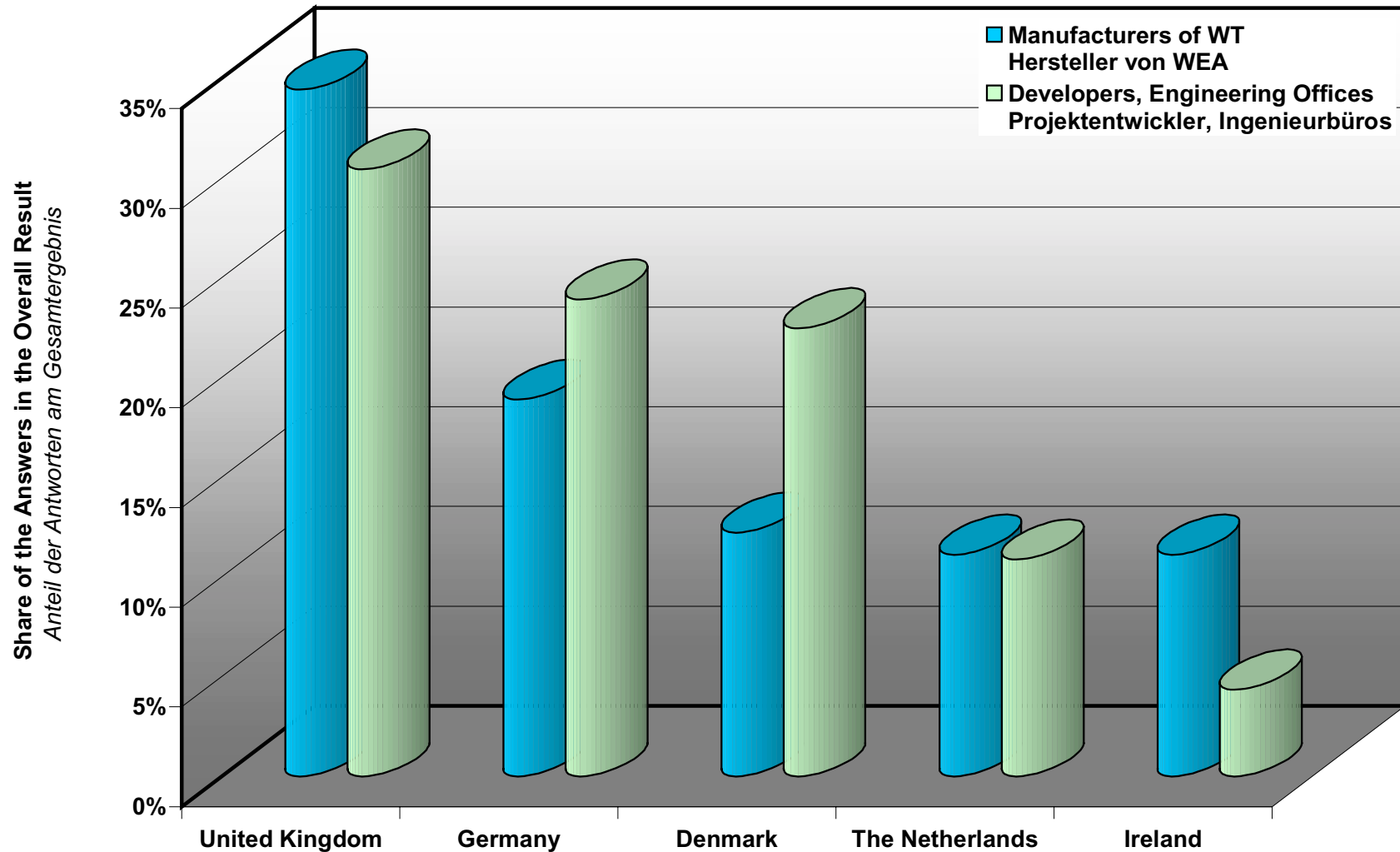


Fig. 11
 Abb. 11