

GAZIFERE INC.
REVENUE TO COST COMPARISONS
SEPT 30, 2004

ITEM NO.	DESCRIPTION	Col. 1	Col. 2	Col. 3	Col. 4	Col. 5	Col. 6	Col. 7
		TOTAL	TARIF 1	TARIF 2	TARIF 3	TARIF 4	TARIF 5	TARIF 9
1.	Revenues	51,633.0	19,688.5	27,687.0	164.1	1,276.7	902.4	1,914.3
2.	Costs of Service	51,633.0	17,783.5	29,977.1	142.8	1,118.7	787.1	1,823.8
3.	Over/Under Contribution	0.0	1,905.0	(2,290.1)	21.3	158.0	115.3	90.5
4.	Over/Under Contribution (\$ per 10**3 delivered)		35.8	(37.5)	46.3	26.4	10.6	2.8
5.	Return on Rate Base	8.44%	20.55%	4.19%	51.17%	28.25%	18.13%	11.86%
6.	Revenue to Cost Ratio	1.00	1.11	0.92	1.15	1.14	1.15	1.05

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GAZIFERE INC.
 REVENUE TO COST COMPARISONS EXCLUDING GAS SUPPLY COMMODITY COSTS
 SEPT 30, 2004

ITEM NO.	DESCRIPTION	Col. 1	Col. 2	Col. 3	Col. 4	Col. 5	Col. 6	Col. 7
		TOTAL	TARIF 1	TARIF 2	TARIF 3	TARIF 4	TARIF 5	TARIF 9
1.	Revenues	25,711.8	8,754.9	13,461.6	56.5	622.1	902.4	1,914.3
2.	Costs of Service	25,711.8	6,849.9	15,751.7	35.2	464.1	787.1	1,823.8
3.	Over/Under Contribution	<u>0.0</u>	<u>1,905.0</u>	<u>(2,290.1)</u>	<u>21.3</u>	<u>158.0</u>	<u>115.3</u>	<u>90.5</u>
4.	Over/Under Contribution (\$ per 10**3 delivered)		35.8	(37.5)	46.2	26.4	10.6	2.8
5.	Return on Rate Base	8.44%	20.70%	4.17%	52.85%	28.56%	18.13%	11.86%
6.	Revenue to Cost Ratio	1.00	1.28	0.85	1.60	1.34	1.15	1.05

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