



**Senior Manager,
Gas Services**

Ziff Energy Group
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Summary of Professional Experience

Mr. Gingrich has a decade of natural gas experience. Responsible for analytical support and in-depth customized data analysis, trending, and modeling.

For the past decade, Mr. Gingrich has:

- Developed fundamental long-term gas demand assessments for North American
- Authored forward-looking technical research reports on natural gas demand, pricing and transportation issues
- Assessed pipeline tolls, gas supply/storage load duration modeling, gas demand outlooks, electric power generation, and gas price modeling

In addition to the written assessments, Mr Gingrich co-leads many North American client debriefings on natural gas outlooks.

EXPERIENCE

ZIFF ENERGY GROUP SENIOR MANAGER, GAS SERVICES

2000 – Present

- Responsible for analysis and in-depth customized data research, and modeling for the Gas Services team.
- Authored all or sections of expert natural gas reports used for:
 - NEB Kitimat LNG Export Licence Hearing – provided expert witness testimony for the proponent KM LNG
 - AEUB NGL Inquiry – provided expert witness testimony for the Board
 - NV Energy (Nevada)
 - USGen bankruptcy proceedings
 - GMi rate base hearing
 - Alberta Securities Commission inquiry in to Blue Range public reporting
 - Public Service of New Mexico
- participated in North American Gas Strategies Retainer Service include:
 - provide customized presentations to clients, of Ziff Energy's current assessment of key issues affecting the natural gas industry in North America
 - authored over three dozen topic reports providing clients with concise and informative analysis of issues affecting the North American natural gas industry. Recent topics include:

- North America Power Generation to 2020 – February 2011
 - Gas Price Differentials Forecast to 2018 – October 2010
 - Henry Hub Gas Price Outlook to 2018 – September 2010
 - North American Natural Gas Demand to 2020 – August 2010
 - Candian Natural Gas Exports – June 2010
 - Natural Gas Wildcards - Issues Impacting Future Gas Prices – March 2010
- have lead or co-authored a number of Multi-Client studies:
 - Connecting Western Supply to Downstream Markets 2011
 - Opportunities for the Northeast – Impact of Rockies Express 2006
 - Northern Gas: New Assessment of Impacts 2005
 - Evolution of Dawn 2004
 - Beyond the Midwest 2001
 - custom consulting projects include:
 - analysis of gas demand
 - pipeline tolls
 - gas supply/storage load duration modeling
 - gas price modeling.
 - Spoken at various Gas Industry Conferences, recent examples:
 - IGUA Spring Seminar, May 5, 2011 - Gatineau, Québec
 - Platts 5th Annual Rockies Gas & Oil, April 14, 2011 – Denver Colorado
 - 2010 LDC Gas Forum Rockies & West, October 13, 2010 – Los Angeles, California

EDUCATION

BACHELOR OF ARTS: ECONOMICS

University of Calgary

CANADIAN SECURITIES COURSE

Canadian Securities Institute

BACHELOR OF SCIENCE – BIOLOGICAL SCIENCE

University of Alberta, Edmonton