

S&P Electric Utility Data

	EPS	DPS	PAYOUT	RETAIN	ROE	g (B*ROE)	YIELD	US TSY
1993	7.95	7.11	89.43	10.57	11.25	1.19	5.73	5.87
1994	8.45	7.05	83.43	16.57	11.71	1.94	6.55	7.08
1995	9.23	6.97	75.51	24.49	12.36	3.03	6.23	6.58
1996	9.07	6.96	76.74	23.26	11.64	2.71	5.86	6.44
1997	7.63	6.64	87.02	12.98	10.16	1.32	5.49	6.35
1998	8.52	6.5	76.20	23.80	11.05	2.63	4.45	5.26
1999	9.31	6.24	67.02	32.98	12.36	4.08	4.60	5.64
2000	6.06	6.36	104.95	-4.95	7.04	-0.35	4.40	6.03
2001	10.58	5.42	51.23	48.77	13.63	6.65	3.41	5.02
2002	7.31	5.93	81.12	18.88	10.18	1.92	4.82	4.61
2003	8.44	5.29	62.68	37.32	10.61	3.96	4.31	4.02
2004	11.12	5.77	51.89	48.11	12.37	5.95	3.74	4.27
2005	10.22	6.85	67.03	32.97	11.86	3.91	3.69	4.29
2006	12.35	6.99	56.60	43.40	12.68	5.50	3.37	4.79
2007	14.82	7.85	52.97	47.03	12.81	6.02	3.09	4.63
2008	15.27	8.57	56.12	43.88	12.83	5.63	3.75	3.67
2009	13.37	8.8	65.82	34.18	11.06	3.78	5.01	3.26
average			71.25	28.75	11.53	3.51		
Median			71.27	28.73	11.79	3.47		

K	MB	URP	URP2	URP3
6.99	1.59	1.11	1.07	3.16
8.62	1.37	1.54	1.61	3.17
9.45	1.39	2.87	2.66	3.19
8.73	1.43	2.29	2.24	2.90
6.88	1.49	0.53	0.69	2.58
7.19	1.82	1.93	1.73	2.26
8.87	1.69	3.23	2.64	2.16
4.04	1.80	-1.99	-2.20	1.68
10.28	1.88	5.26	3.44	1.37
6.83	1.63	2.22	2.11	3.10
8.44	1.51	4.43	3.81	3.00
9.91	1.68	5.64	4.09	2.23
7.75	2.04	3.46	2.58	2.17
9.06	2.13	4.27	2.97	1.48
9.30	2.20	4.67	3.13	1.31
9.59	1.92	5.93	4.03	2.67
8.98	1.45	5.72	4.72	4.24
	1.72	2.96	2.29	2.40
	1.69	3.05	2.61	2.42