

Enbridge Inc.
External Debt Register (List of EI and EGD Issuances since 2005)
31-Mar-11

I. External Debt

Company	Coupon Rate	Issue Date	Maturity Date	Principal Outstanding	Spread to Canada Bond
<u>ENBRIDGE INC.</u>					
ENB Inc.	5.570%	Nov/14/2005	Nov/14/2035	150,000,000	1.20%
ENB Inc.	4.670%	Mar/24/2006	Mar/25/2013	200,000,000	0.52%
ENB Inc.	5.000%	Aug/09/2006	Aug/09/2016	300,000,000	0.71%
ENB Inc.	5.170%	May/19/2009	May/19/2016	400,000,000	2.60%
ENB Inc.	4.770%	Sep/02/2009	Sep/02/2019	400,000,000	1.35%
ENB Inc.	5.750%	Sep/02/2009	Sep/02/2039	200,000,000	1.85%
ENB Inc.	4.530%	Mar/08/2010	Mar/09/2020	500,000,000	1.02%
ENB Inc.	4.260%	Sep/28/2010	Feb/28/2021	200,000,000	1.38%
ENB Inc.	5.120%	Sep/28/2010	Sep/28/2040	100,000,000	1.70%
				<u>2,450,000,000</u>	
<u>ENBRIDGE GAS DISTRIBUTION</u>					
EGD	5.210%	Feb/24/2006	Feb/25/2036	300,000,000	1.00%
EGD	4.770%	Dec/19/2006	Dec/19/2021	175,000,000	0.73%
EGD	5.160%	Dec/03/2007	Dec/04/2017	200,000,000	1.10%
EGD	5.570%	Nov/12/2008	Jan/29/2014	200,000,000	2.65%
EGD	4.040%	Nov/22/2010	Nov/23/2020	200,000,000	0.90%
EGD	4.950%	Nov/22/2010	Nov/22/2050	200,000,000	1.26%
				<u>1,275,000,000</u>	