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Pièce ICPP-1



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March 23, 2006

Mr. Carol Montreuil
Vice-president
CPPI East
7333 des Roseaies
Ste 505
Montreal QC H1M 2X6

Dear M. Montreuil:

Since 1968, Kent Marketing Services Limited has provided objective, verifiable, complete, and accurate sales volume information about the retail gasoline industry in Canada.

Kent Marketing currently surveys about 8000 retail gasoline sites in 290 markets across Canada. Our data is collected at source through quarterly or bimonthly site visits to each site in a market. Each outlet in a market is visited by a Kent field representative four or six times a year, depending on the market. All location and facility data are verified and updated. Volume readings are obtained from a verifiable source either at the pump or off the console. These readings enable us to determine the grade or pump-by-pump volume for each site for the period under survey. The data is then subject to a rigorous audit and verification process at our London, Ontario corporate office before it is released for reporting.

Kent currently conducts reads in 46 markets in the province of Quebec. In 2002, we were conducting reads in 44 markets. The figures below are taken from those 44 2002 markets in order to be comparative year-to-year. The figures are gasoline only.

| Year | Sites | Single day volume in litres | Average daily throughput |
|----------------------|-------|-----------------------------|--------------------------|
| 2002 | 2019 | 14,249,969 | 7057.93 |
| 2003 | 1969 | 14,583,898 | 7406.75 |
| 2004 | 1933 | 14,728,365 | 7619.43 |
| 2005 | 1882 | 14,619,303 | 7767.96 |
| Change 2005 vs. 2002 | -6.8% | +2.6% | +10.1% |

The market share percentages in Quebec are as follows:

| | | | | 2002 | 2003 | 2004 | 2005 |
|------------------------------------|--|--|--|------|------|------|------|
| Integrated (including Pribrands) % | | | | 80.8 | 80.9 | 81.0 | 81.4 |
| Independents % | | | | 19.2 | 19.1 | 19.0 | 18.6 |

The percentage of sites in Quebec pumping above / below 3,500,000 litres are as follows:

| | | | | 2002 | 2003 | 2004 | 2005 |
|-----------------------|--|--|--|------|------|------|------|
| Sites > 3.5m litres % | | | | 23.4 | 26.1 | 27.5 | 29.0 |
| Sites < 3.5m litres % | | | | 76.6 | 73.9 | 72.5 | 71.0 |

I trust this is the information you require. Should you have any additional questions, please do not hesitate to contact me.

Yours truly,

Richard Doyle

Richard Doyle,
Vice president.