

**Enbridge Inc.**  
**External Debt Register (List of EI and EGD Issuances of the last 5 years)**  
31-mars-12

**I. External Debt**

Company	Coupon Rate	Issue Date	Maturity Date	Principal Outstanding	Spread to Canada Bond
<b><u>ENBRIDGE INC.</u></b>					
ENB Inc.	5,170%	May/19/2009	May/19/2016	400 000 000	2,60%
ENB Inc.	4,770%	Sep/02/2009	Sep/02/2019	400 000 000	1,35%
ENB Inc.	5,750%	Sep/02/2009	Sep/02/2039	200 000 000	1,85%
ENB Inc.	4,530%	Mar/08/2010	Mar/09/2020	500 000 000	1,02%
ENB Inc.	4,260%	Sep/28/2010	Feb/28/2021	200 000 000	1,38%
ENB Inc.	5,120%	Sep/28/2010	Sep/28/2040	100 000 000	1,70%
ENB Inc. - Floating Rate	CDOR +1.00%	Aug/19/2011	Aug/19/2015	350 000 000	N/A
ENB Inc. - Floating Rate	CDOR +1.05%	Nov/25/2011	Nov/25/2013	250 000 000	N/A
				<b><u>2 400 000 000</u></b>	
<b><u>ENBRIDGE GAS DISTRIBUTION</u></b>					
EGD	5,160%	Dec/03/2007	Dec/04/2017	200 000 000	1,10%
EGD	5,570%	Nov/12/2008	Jan/29/2014	200 000 000	2,65%
EGD	4,040%	nov-22-2010	nov-23-2020	200 000 000	0,90%
EGD	4,950%	nov-22-2010	nov-22-2050	300 000 000	1,26%
				<b><u>900 000 000</u></b>	