

**Chemin Pink**  
**Financial Feasibility - 55/30 year Horizon**  
**Parameters and Results**

Line No.	Col. 1 Description	Col. 2	Col. 3 Year 0	Col. 4 Year 1	Col. 5 Year 2	Col. 6 Year 3	Col. 7 Year 4	Col. 8 Year 5	Col. 9 Year 6-55/30
<b>FEASIBILITY PARAMETERS</b>									
1.	Discount Rate		6.09%						
2.	CCA Rate		6.00%						
3.	Tax Rate		30.90%						
4.	Municipal Tax rate		0.75%						
5.	Capital Tax Rate		0.24%						
6.	Customer Revenue Horizon								
7.	Residential (Years)		55						
8.	Commercial (Years)		30						
9.	Customer Additions								
10.	Residential			392	340	476	489	437	0
11.	Commercial			8	11	12	12	12	0
12.	Total Annual Volumes								
13.	Residential (m <sup>3</sup> )			392,000	1,124,000	1,940,000	2,905,000	3,831,000	4,268,000
14.	Commercial (m <sup>3</sup> )			264,037	1,332,277	1,259,150	1,426,250	1,593,350	1,676,900
15.	Capital Costs								
16.	Mains (Dollars)		2,335,399	985,958	388,967	774,906	834,321	933,664	0
17.	Services (Dollars)		0	512,050	498,455	565,860	580,719	521,283	0
18.	Meters (Dollars)		0	53,956	45,967	56,308	57,660	52,252	0
19.	Stations (Dollars)		39,004	0	0	0	0	0	0
20.	Annual Revenues (Dollars)			397,544	1,324,445	1,937,276	2,657,906	3,353,317	3,684,210
21.	Annual O&M (Dollars)			16,008	46,287	80,214	120,031	158,331	176,470
<b>FEASIBILITY RESULTS</b>									
22.	Net Present Value (Dollars)		2,244,970						
23.	Profitability Index		1.275						
24.	IRR		8.15%						
25.	Levelized Rate Impact (55 years)		-0.207%						
26.	Cross-Over Year		Year 6						

Note a) 50% effectivity considered for the first year revenues of customer adds