

Enbridge Inc.
External Debt Register (List of EI and EGD Issuances of the last 5 years)
31-Mar-13

I. External Debt

Company	Coupon Rate	Issue Date	Maturity Date	Principal Outstanding	Spread to Canada Bond
<u>ENBRIDGE INC.</u>					
ENB Inc.	5.170%	May/19/2009	May/19/2016	400,000,000	2.60%
ENB Inc.	4.770%	Sep/02/2009	Sep/02/2019	400,000,000	1.35%
ENB Inc.	5.750%	Sep/02/2009	Sep/02/2039	200,000,000	1.85%
ENB Inc.	4.530%	Mar/08/2010	Mar/09/2020	500,000,000	1.02%
ENB Inc.	4.260%	Sep/28/2010	Feb/28/2021	200,000,000	1.38%
ENB Inc.	5.120%	Sep/28/2010	Sep/28/2040	100,000,000	1.70%
ENB Inc. - Floating Rate	CDOR +1.00%	Aug/19/2011	Aug/19/2015	350,000,000	N/A
ENB Inc. - Floating Rate	CDOR +1.05%	Nov/25/2011	Nov/25/2013	250,000,000	N/A
ENB Inc.	4.240%	Aug/27/2012	Aug/27/2042	400,000,000	1.80%
ENB Inc.	3.190%	Dec/04/2012	Dec/04/2022	350,000,000	1.43%
				<u>3,150,000,000</u>	
<u>ENBRIDGE GAS DISTRIBUTION</u>					
EGD	5.570%	Nov/12/2008	Jan/29/2014	200,000,000	2.65%
EGD	4.040%	Nov/22/2010	Nov/23/2020	200,000,000	0.90%
EGD	4.950%	Nov/22/2010	Nov/22/2050	300,000,000	1.26%
				<u>700,000,000</u>	