

Chemin Pink
Financial Feasibility - 55/30 year Horizon
Parameters and Results

Line No.	Col. 1 Description	Col. 2	Col. 3 Year 0	Col. 4 Year 1	Col. 5 Year 2	Col. 6 Year 3	Col. 7 Year 4	Col. 8 Year 5	Col. 9 Year 6-55/30
FEASIBILITY PARAMETERS									
1.	Discount Rate		6.09%						
2.	CCA Rate		6.00%						
3.	Tax Rate		30.90%						
4.	Municipal Tax rate		0.75%						
5.	Capital Tax Rate		0.24%						
6.	Customer Revenue Horizon								
7.	Residential (Years)		55						
8.	Commercial (Years)		30						
9.	Customer Additions								
10.	Residential			392	340	282	489	437	0
11.	Commercial			8	11	2	12	12	0
12.	Total Annual Volumes								
13.	Residential (m ³)			392,000	1,124,000	1,309,500	2,517,000	3,443,000	3,880,000
14.	Commercial (m ³)			264,037	1,296,577	886,623	1,197,750	1,364,850	1,448,400
15.	Capital Costs								
16.	Mains (Dollars)		2,335,399	985,958	388,967	232,230	834,321	933,664	0
17.	Services (Dollars)		0	512,050	498,455	537,232	580,719	521,283	0
18.	Meters (Dollars)		0	53,956	45,967	36,458	57,660	52,252	0
19.	Stations (Dollars)		39,004	0	0	0	0	0	0
20.	Annual Revenues (Dollars)			399,816	1,426,118	1,363,014	2,291,598	2,992,376	3,325,801
21.	Annual O&M (Dollars)			16,008	46,287	71,717	103,037	141,337	159,476
FEASIBILITY RESULTS									
22.	Net Present Value (Dollars)		1,934,880						
23.	Profitability Index		1.252						
24.	IRR		7.98%						
25.	Levelized Rate Impact (55 years)		-0.175%						
26.	Cross-Over Year		Year 7						

Note a) 50% effectivity considered for the first year revenues of customer adds