

Enbridge Inc.
External Debt Register (List of EI and EGD Issuances of the last 5 years)
As at June 24, 2014

I. External Debt

Company	Coupon Rate	Issue Date	Maturity Date	Principal Outstanding	Spread to Canada Bond/ U.S. Treasury
<u>ENBRIDGE INC.</u>					
ENB Inc.	5.170%	May/19/2009	May/19/2016	CAD \$400,000,000	GoC + 2.60%
ENB Inc.	4.770%	Sep/02/2009	Sep/02/2019	CAD \$400,000,000	GoC + 1.35%
ENB Inc.	5.750%	Sep/02/2009	Sep/02/2039	CAD \$200,000,000	GoC + 1.85%
ENB Inc.	4.530%	Mar/08/2010	Mar/09/2020	CAD \$500,000,000	GoC + 1.02%
ENB Inc.	4.260%	Sep/28/2010	Feb/28/2021	CAD \$200,000,000	GoC + 1.38%
ENB Inc.	5.120%	Sep/28/2010	Sep/28/2040	CAD \$100,000,000	GoC + 1.70%
ENB Inc. - Floating Rate	CDOR +1.00%	Aug/19/2011	Aug/19/2015	CAD \$350,000,000	N/A
ENB Inc. - Floating Rate	CDOR +1.05%	Nov/25/2011	Nov/25/2013	CAD \$250,000,000	N/A
ENB Inc.	4.240%	Aug/27/2012	Aug/27/2042	CAD \$400,000,000	GoC + 1.80%
ENB Inc.	3.190%	Dec/04/2012	Dec/04/2022	CAD \$350,000,000	GoC + 1.43%
ENB Inc.	3.940%	Jul/03/2013	Jun/30/2023	CAD \$450,000,000	GoC + 1.50%
ENB Inc.	4.240%	Jul/03/2013	Aug/27/2042	CAD \$250,000,000	GoC + 1.78%
ENB Inc. - Floating Rate	LIBOR +0.65%	Oct/02/2013	Oct/01/2016	USD \$350,000,000	N/A
ENB Inc.	4.000%	Oct/02/2013	Oct/01/2023	USD \$800,000,000	T + 1.50%
ENB Inc. - Floating Rate	CDOR +0.45%	Mar/11/2014	Mar/13/2017	CAD \$500,000,000	N/A
ENB Inc.	3.160%	Mar/11/2014	Mar/11/2021	CAD \$400,000,000	GoC + 1.14%
ENB Inc.	4.570%	Mar/11/2014	Mar/11/2044	CAD \$500,000,000	GoC + 1.55%
ENB Inc.	4.564%	Mar/28/2014	Mar/28/2064	CAD \$130,000,000	GoC + 1.60%
ENB Inc. - Floating Rate	LIBOR +0.45%	June/4/2014	Jun/2/2017	USD \$500,000,000	N/A
ENB Inc.	3.500%	June/4/2014	Jun/10/2024	USD \$500,000,000	T + 1.10%
ENB Inc.	4.500%	June/4/2014	Jun/10/2044	USD \$500,000,000	T + 1.25%
				<u>8,030,000,000</u>	
<u>ENBRIDGE GAS DISTRIBUTION</u>					
EGD	4.040%	Nov/22/2010	Nov/23/2020	CAD \$200,000,000	GoC + 0.90%
EGD	4.950%	Nov/22/2010	Nov/22/2050	CAD \$300,000,000	GoC + 1.26%
EGD	4.500%	Nov/22/2013	Nov/23/2043	CAD \$200,000,000	GoC + 1.40%
EGD	4.040%	Nov/22/2013	Nov/23/2020	CAD \$200,000,000	GoC + 0.99%
EGD	1.845%	Apr/22/2014	Apr/24/2017	CAD \$300,000,000	GoC + 0.62%
				<u>1,200,000,000</u>	