

Société en commandite Gaz Métro et Gazifère
Avis sur les approvisionnements en gaz naturel, R-3900-2014

Jennifer L. Snyder, Principal Analyst –North American Gas Research

Summary of Business Accomplishments

Ms. Snyder has twenty years' experience in the energy industry, with varied and growing responsibilities covering North American and global natural gas markets.. At Wood Mackenzie, Jen is responsible for the content and research agenda for the North American Gas Service. The service was launched in 2003 under Ms. Snyder's direction. Currently, 112 companies subscribe to this retainer service, including ten clients in the Fortune 100, and 14 government or publically-owned energy companies.

As part of the service, Jen directs the biannual publication of the US and Canadian Long Term Outlooks. These reports include forecasts for supply, demand and price forecasts for regional and national natural gas markets, as well the economic, policy, and energy landscape influencing those forecasts. Wood Mackenzie's client companies rely on these publications for strategic planning purposes, regulatory filings, and market intelligence.

In her role as Principal Analyst, Jen has presented to the Board of Directors at utility, public energy, major North American pipeline & North American and global upstream exploration and production companies ten times in the past four years.

For the past five years, Jen has served on the Advisory Council at the Electric Power Research Institute, Inc. ("EPRI"). EPRI conducts research, development and demonstration (RD&D) relating to the generation, delivery and use of electricity for the benefit of the public. This independent, nonprofit organization brings together scientists and engineers as well as experts from academia and the industry to help address challenges in electricity. EPRI's work spans nearly every area of electricity generation, delivery and use, management and environmental responsibility. For the past two years, Jen has served on the Executive Committee of the Advisory Council.

Professional Experience/Accomplishments

Vice President, Gas and Power Consulting; Wood Mackenzie, Ltd. (November, 2002 – present)

- Responsible for content and research agenda for Wood Mackenzie's North American Gas Service.
- Contributed to Wood Mackenzie's global gas, power and upstream research.
- Provided input for strategic consulting projects involving North American gas fundamentals.

Research Director, North American Gas; CERA (October, 1996 – November, 2002)

- Was responsible for content and research agenda for the North American Gas retainer service.
- Was a primary contact with clients regarding natural gas issues in the Western U.S.

Research Associate, National Economic Research Associates, NERA (September, 1992-October, 1996)

- Analyzed rate design, cost classification, and allocation and service options for domestic and international natural gas clients.

Recent Publications

Northeast US

Pennsylvania Marcellus Shale – 2014 1H State data release
Sep 15, 2014

Northeast Constraints and Projects Update for NEPA and POW (SW PA/OH/WV)
Jun 4, 2014

Digging out of snow: The aftermath of \$20/mmbtu price spikes
Feb 26, 2014

Northeast basis: Daily demand patterns point to sustained New England premiums over New York
Nov 25, 2013

Infrastructure: The key to Marcellus growth
Aug 9, 2013

Utica well results: Setting the stage for strong growth
May 16, 2013

New England basis: Is \$10 gas the new normal?
Dec 15, 2012

Canada

Canada gas markets long-term outlook H2 2013
Dec 23, 2013

TransCanada Pipeline Mainline Toll Increase: The Ripple Effect
May 3, 2010

Education

Jen Snyder holds a BS from the Massachusetts Institute of Technology and an MA from the University of Pennsylvania.