

Chemin Pink
Financial Feasibility - 55/30 year Horizon
Parameters and Results

Line No.	<u>Col. 1</u> Description	<u>Col. 2</u>	<u>Col. 3</u> Year 0	<u>Col. 4</u> Year 1	<u>Col. 5</u> Year 2	<u>Col. 6</u> Year 3	<u>Col. 7</u> Year 4	<u>Col. 8</u> Year 5	<u>Col. 9</u> Year 6-55/30
FEASIBILITY PARAMETERS									
1.	Discount Rate		6.09%						
2.	CCA Rate		6.00%						
3.	Tax Rate		30.90%						
4.	Municipal Tax rate		0.75%						
5.	Capital Tax Rate		0.24%						
6.	Customer Revenue Horizon								
7.	Residential (Years)		55						
8.	Commercial (Years)		30						
9.	Customer Additions								
10.	Residential			392	340	282	360	437	0
11.	Commercial			8	11	2	15	12	0
12.	Total Annual Volumes								
13.	Residential (m ³)			392,000	1,124,000	1,309,500	1,934,280	3,185,000	3,622,000
14.	Commercial (m ³)			264,037	1,296,577	886,623	1,082,225	1,458,350	1,541,900
15.	Capital Costs								
16.	Mains (Dollars)		2,335,399	985,958	388,967	232,230	365,817	933,664	0
17.	Services (Dollars)		0	512,050	498,455	537,232	497,412	521,283	0
18.	Meters (Dollars)		0	53,956	45,967	36,458	47,949	52,252	0
19.	Stations (Dollars)		39,004	0	0	0	0	0	0
20.	Annual Revenues (Dollars)			399,816	1,426,118	1,363,014	1,882,830	2,879,816	3,213,241
21.	Annual O&M (Dollars)			16,008	46,287	71,717	98,305	131,873	150,012

FEASIBILITY RESULTS

22.	Net Present Value (Dollars)	1,953,974
23.	Profitability Index	1.271
24.	IRR	8.10%
25.	Levelized Rate Impact (55 years)	-0.180%
26.	Cross-Over Year	Year 6

Note a) 50% effectivity considered for the first year revenues of customer adds