

GAZIFÈRE INC.
COÛT DE LA DETTE À LONG TERME
CAUSE TARIFAIRE 2017

No de ligne	DETTE À LONG TERME																Moyenne
	émission	échéance	taux	Déc-16	Jan-17	Fév-17	Mar-17	Avr-17	Mai-17	Juin-17	Juil-17	Août-17	Sept-17	Oct-17	Nov-17	Déc-17	13 mois
				1	2	3	4	5	6	7	8	9	10	11	12	13	14
1	Feb-07	Feb-17	5.28%	2,000	2,000	2,000	0	0	0	0	0	0	0	0	0	0	462
2	Apr-08	Apr-18	6.47%	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000
3	Jan-14	Jan-19	4.86%	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000
4	Feb-16	Feb-21	3.72%	7,500	7,500	7,500	7,500	7,500	7,500	7,500	7,500	7,500	7,500	7,500	7,500	7,500	7,500
5	May-16	May-21	3.31%	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000
6	Sep-16	Sep-21	3.89%	8,000	8,000	8,000	8,000	8,000	8,000	8,000	8,000	8,000	8,000	8,000	8,000	8,000	8,000
7	Jun-12	Jun-22	5.02%	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500
8	Jan-13	Jan-23	5.08%	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000
9	May-13	May-23	4.75%	7,640	7,640	7,640	7,640	7,640	7,640	7,640	7,640	7,640	7,640	7,640	7,640	7,640	7,640
10	Aug-14	Aug-24	5.77%	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500
11	Dec-15	Dec-25	5.62%	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000
12	Aug-16	Aug-21	3.89%	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000
13	Dec-16	Dec-21	3.89%	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000
14	Nouvelle émission		<u>3.63%</u> (1)	0	0	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	1,538
15	Nouvelle émission		<u>3.63%</u> (1)	0	0	0	0	0	0	0	0	0	0	3,000	3,000	3,000	692
16	Nouvelle émission		<u>3.63%</u> (1)	0	0	0	0	0	0	0	0	0	0	0	0	2,000	154
17				67,140	67,140	67,140	67,140	67,140	67,140	67,140	67,140	67,140	67,140	70,140	70,140	72,140	67,986

INTÉRÊTS SUR LA DETTE À LONG TERME

	émission	échéance	taux														Total
				Jan-17	Fév-17	Mar-17	Avr-17	Mai-17	Juin-17	Juil-17	Août-17	Sept-17	Oct-17	Nov-17	Déc-17		
				31	28	31	30	31	30	31	31	30	31	30	31	31	
18	Feb-07	Feb-17	5.28%	9	8	0	0	0	0	0	0	0	0	0	0	0	17
19	Apr-08	Apr-18	6.47%	27	25	27	27	27	27	27	27	27	27	27	27	27	324
20	Jan-14	Jan-19	4.86%	29	26	29	28	29	28	29	29	29	28	29	28	29	340
21	Feb-16	Feb-21	3.72%	24	21	24	23	24	23	24	24	24	23	24	23	24	279
22	May-16	May-21	3.31%	14	13	14	14	14	14	14	14	14	14	14	14	14	166
23	Sep-16	Sep-21	3.89%	26	24	26	26	26	26	26	26	26	26	26	26	26	311
24	Jun-12	Jun-22	5.02%	23	21	23	23	23	23	23	23	23	23	23	23	23	276
25	Jan-13	Jan-23	5.08%	17	16	17	17	17	17	17	17	17	17	17	17	17	203
26	May-13	May-23	4.75%	31	28	31	30	31	30	31	31	31	30	31	30	31	363
27	Aug-14	Aug-24	5.77%	17	15	17	17	17	17	17	17	17	17	17	17	17	202
28	Dec-15	Dec-25	5.62%	24	22	24	23	24	23	24	24	24	23	24	23	24	281
29	Aug-16	Aug-21	3.89%	10	9	10	10	10	10	10	10	10	10	10	10	10	117
30	Dec-16	Dec-21	3.89%	13	12	13	13	13	13	13	13	13	13	13	13	13	156
31	Nouvelle émission		<u>3.63%</u> (1)	0	0	6	6	6	6	6	6	6	6	6	6	6	61
32	Nouvelle émission		<u>3.63%</u> (1)	0	0	0	0	0	0	0	0	0	0	0	0	9	18
33	Nouvelle émission		<u>3.63%</u> (1)	0	0	0	0	0	0	0	0	0	0	0	0	0	0
34				265	239	262	254	262	254	262	262	262	254	262	263	272	3,113

35 **COÛT DE LA DETTE À LONG TERME** **4.58%** (ligne 34, colonne 14 / ligne 17, colonne 14)

Note: (1) Voir GI-27, document 1.1.