

GAZIFERE INC.
REVENUE TO COST COMPARISONS (WITH NO GAS COST)
December 31, 2017

ITEM NO.	DESCRIPTION	Col. 1	Col. 2	Col. 3	Col. 4	Col. 5	Col. 6	Col. 7
		TOTAL	TARIF 1	TARIF 2	TARIF 3	TARIF 4	TARIF 5	TARIF 9
1.	Revenues	56,642.2	<u>20,545.1</u>	<u>32,940.1</u>	<u>84.8</u>	0.0	<u>1,567.5</u>	<u>1,504.7</u>
2.	Costs of Service	56,642.2	18,673.0	34,683.2	76.0	0.0	1,526.0	1,684.0
3.	Over/Under Contribution	<u>(0.0)</u>	<u>1,872.1</u>	<u>(1,743.1)</u>	<u>8.8</u>	<u>0.0</u>	<u>41.5</u>	<u>(179.3)</u>
4.	Over/Under Contribution (\$ per 10**3 delivered)		<u>27.6</u>	<u>(26.0)</u>	<u>26.5</u>	0.0	<u>2.4</u>	<u>(10.3)</u>
6.	Revenue to Cost Ratio	1.00	1.10	0.95	1.12	0.0	<u>1.03</u>	<u>0.89</u>

GAZIFERE INC.
REVENUE TO COST COMPARISONS EXCLUDING GAS SUPPLY COMMODITY COSTS (WITH NO GAS COST)
December 31, 2017

ITEM NO.	DESCRIPTION	Col. 1	Col. 2	Col. 3	Col. 4	Col. 5	Col. 6	Col. 7
		TOTAL	TARIF 1	TARIF 2	TARIF 3	TARIF 4	TARIF 5	TARIF 9
1.	Revenues	25,002.0	<u>6,712.3</u>	<u>17,708.0</u>	<u>20.9</u>	0.0	379.8	<u>181.0</u>
2.	Costs of Service	25,002.0	4,843.5	19,446.3	12.1	0.0	338.7	<u>361.3</u>
3.	Over/Under Contribution	(0.0)	<u>1,868.8</u>	<u>(1,738.3)</u>	<u>8.8</u>	0.0	41.1	<u>(180.3)</u>
4.	Over/Under Contribution (\$ per 10**3 delivered)		<u>27.6</u>	<u>(25.9)</u>	<u>26.5</u>	0.0	2.4	<u>(10.3)</u>
5.	Return on Rate Base	6.2%	<u>13.0%</u>	<u>4.0%</u>	<u>22.6%</u>	0.0%	8.5%	<u>-3.3%</u>
6.	Revenue to Cost Ratio	1.00	<u>1.39</u>	<u>0.91</u>	<u>1.73</u>	0.0	1.12	<u>0.50</u>