

GAZIFÈRE INC.
COÛT DE LA DETTE À LONG TERME
CAUSE TARIFAIRE 2018

No de ligne	DETTE À LONG TERME																Moyenne
	émission	échéance	taux	Déc-17	Jan-18	Fév-18	Mar-18	Avr-18	Mai-18	Juin-18	Juil-18	Août-18	Sept-18	Oct-18	Nov-18	Déc-18	13 mois
				1	2	3	4	5	6	7	8	9	10	11	12	13	14
1	Apr-08	Apr-18	6.47%	5,000	5,000	5,000	5,000	5,000	0	0	0	0	0	0	0	0	1,923
2	Jan-14	Jan-19	4.86%	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000
3	Feb-16	Feb-21	3.72%	7,500	7,500	7,500	7,500	7,500	7,500	7,500	7,500	7,500	7,500	7,500	7,500	7,500	7,500
4	May-16	May-21	3.31%	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000
5	Jun-12	Jun-22	5.02%	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500
6	Jan-13	Jan-23	5.08%	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000
7	May-13	May-23	4.75%	7,640	7,640	7,640	7,640	7,640	7,640	7,640	7,640	7,640	7,640	7,640	7,640	7,640	7,640
8	Aug-14	Aug-24	5.77%	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500
9	Dec-15	Dec-25	5.62%	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000
10	Nov-16	Nov-19	3.34%	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000
11	Nov-16	Nov-23	4.05%	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000
12	Mar-17	Mar-22	3.45%	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000
13	Nouvelle émission 2017		3.54%	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000
14	Nouvelle émission 2017		3.54%	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500
15	Nouvelle émission 2018		3.54%	0	0	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	846
16	Nouvelle émission 2018		3.54%	0	0	0	0	0	0	0	10,000	10,000	10,000	10,000	10,000	10,000	4,615
17	Nouvelle émission 2018		3.54%	0	0	0	0	0	0	0	0	0	0	0	0	10,000	769
18				70,640	70,640	71,640	71,640	71,640	66,640	66,640	76,640	76,640	76,640	76,640	76,640	86,640	73,794

INTÉRÊTS SUR LA DETTE À LONG TERME

	émission	échéance	taux													Total	
				Jan-18	Fév-18	Mar-18	Avr-18	Mai-18	Juin-18	Juil-18	Août-18	Sept-18	Oct-18	Nov-18	Déc-18		
				31	28	31	30	31	30	31	31	30	31	30	31	31	
19	Apr-08	Apr-18	6.47%		27	25	27	27	0	0	0	0	0	0	0	0	106
20	Jan-14	Jan-19	4.86%		29	26	29	28	29	28	29	29	28	29	28	29	340
21	Feb-16	Feb-21	3.72%		24	21	24	23	24	23	24	24	23	24	23	24	279
22	May-16	May-21	3.31%		14	13	14	14	14	14	14	14	14	14	14	14	166
23	Jun-12	Jun-22	5.02%		23	21	23	23	23	23	23	23	23	23	23	23	276
24	Jan-13	Jan-23	5.08%		17	16	17	17	17	17	17	17	17	17	17	17	203
25	May-13	May-23	4.75%		31	28	31	30	31	30	31	31	30	31	30	31	363
26	Aug-14	Aug-24	5.77%		17	15	17	17	17	17	17	17	17	17	17	17	202
27	Dec-15	Dec-25	5.62%		24	22	24	23	24	23	24	24	23	24	23	24	281
28	Nov-16	Nov-19	3.34%		17	15	17	16	17	16	17	17	16	17	16	17	200
29	Nov-16	Nov-23	4.05%		21	19	21	20	21	20	21	21	20	21	20	21	243
30	Mar-17	Mar-22	3.45%		6	5	6	6	6	6	6	6	6	6	6	6	69
31	Nouvelle émission 2017		3.54% (1)		9	8	9	9	9	9	9	9	9	9	9	9	106
32	Nouvelle émission 2017		3.54% (1)		11	10	11	10	11	10	11	11	10	11	10	11	124
33	Nouvelle émission 2018		3.54% (1)		0	3	3	3	3	3	3	3	3	3	3	3	32
34	Nouvelle émission 2018		3.54% (1)		0	0	0	0	0	0	30	30	29	30	29	30	178
35	Nouvelle émission 2018		3.54% (1)		0	0	0	0	0	0	0	0	0	0	0	30	30
36					270	246	273	264	245	237	275	275	266	275	266	305	3,199

37 **COÛT DE LA DETTE À LONG TERME** 4.33% (ligne 34, colonne 14 / ligne 17, colonne 14)

Note: (1) Voir GI-38, document 1.1.