

GAZIFERE INC.
 REVENUE TO COST COMPARISONS (WITH NO GAS COST)
 December 31, 2018

ITEM NO.	DESCRIPTION	Col. 1	Col. 2	Col. 3	Col. 4	Col. 5	Col. 6	Col. 7
		TOTAL	TARIF 1	TARIF 2	TARIF 3	TARIF 4	TARIF 5	TARIF 9
1.	Revenues	53,941.8	19,204.6	32,705.3	78.7	279.5	780.4	893.3
2.	Costs of Service	53,941.8	18,054.1	33,914.4	72.0	199.7	707.6	994.1
3.	Over/Under Contribution	<u>0.0</u>	<u>1,150.5</u>	<u>(1,209.1)</u>	<u>6.7</u>	<u>79.8</u>	<u>72.8</u>	<u>(100.8)</u>
4.	Over/Under Contribution (\$ per 10**3 delivered)		17.6	(17.9)	20.2	20.6	4.2	(6.9)
6.	Revenue to Cost Ratio	1.00	1.06	0.96	1.09	1.40	1.10	0.90

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GAZIFERE INC.
REVENUE TO COST COMPARISONS EXCLUDING GAS SUPPLY COMMODITY COSTS (WITH NO GAS COST)
December 31, 2018

ITEM NO.	DESCRIPTION	Col. 1	Col. 2	Col. 3	Col. 4	Col. 5	Col. 6	Col. 7
		TOTAL	TARIF 1	TARIF 2	TARIF 3	TARIF 4	TARIF 5	TARIF 9
1.	Revenues	25,963.5	6,669.3	18,530.4	20.3	170.9	384.5	188.1
2.	Costs of Service	25,963.5	5,522.2	19,735.8	13.7	91.0	311.7	289.2
3.	Over/Under Contribution	(0.0)	1,147.1	(1,205.4)	6.6	79.9	72.8	(101.1)
4.	Over/Under Contribution (\$ per 10**3 delivered)		17.6	(17.9)	20.0	20.6	4.2	(6.9)
5.	Return on Rate Base	6.1%	10.3%	4.6%	18.4%	21.7%	10.3%	-0.1%
6.	Revenue to Cost Ratio	1.00	1.21	0.94	1.49	1.88	1.23	0.65