

GAZIFERE INC.
REVENUE TO COST COMPARISONS (WITH GAS COST) - CHANGE OF METHODOLOGY
December 31, 2018

| ITEM NO. | DESCRIPTION | Col. 1 | Col. 2 | Col. 3 | Col. 4 | Col. 5 | Col. 6 | Col. 7 |
|-------------|---|----------|------------|------------|------------|------------|------------|------------|
| | | TOTAL | TARIF 1 | TARIF 2 | TARIF 3 | TARIF 4 | TARIF 5 | TARIF 9 |
| 1. | Revenues | 53,941.8 | 19,201.8 | 32,983.9 | 79.2 | 285.5 | 600.1 | 791.3 |
| 2. | Costs of Service | 53,941.8 | 18,051.2 | 34,247.8 | 72.5 | 205.7 | 527.4 | 837.1 |
| 3. | Over/Under Contribution | 0.0 | 1,150.6 | (1,263.9) | 6.7 | 79.8 | 72.7 | (45.8) |
| 4. | Over/Under Contribution (\$ per 10**3 delivered) | - | 17.6 | (18.8) | 20.1 | 20.6 | 4.2 | (3.1) |
| 6. | Revenue to Cost Ratio | 1.00 | 1.06 | 0.96 | 1.09 | 1.39 | 1.14 | 0.95 |