

GAZIFERE INC.
REVENUE TO COST COMPARISONS EXCLUDING GAS SUPPLY COMMODITY COSTS (WITH GAS COST) - CHANGE OF METHODOLOGY
December 31, 2018

ITEM NO.	DESCRIPTION	Col. 1	Col. 2	Col. 3	Col. 4	Col. 5	Col. 6	Col. 7
		TOTAL	TARIF 1	TARIF 2	TARIF 3	TARIF 4	TARIF 5	TARIF 9
1.	Revenues	25,963.6	6,666.5	18,809.0	20.9	176.9	204.2	86.1
2.	Costs of Service	25,963.6	5,519.4	20,068.4	14.2	97.0	131.7	132.3
3.	Over/Under Contribution	0.0	1,147.1	(1,259.4)	6.7	79.9	72.5	(46.2)
4.	Over/Under Contribution (\$ per 10**3 delivered)		17.6	(18.7)	20.1	20.6	4.2	(3.1)
5.	Return on Rate Base	6.1%	10.3%	4.6%	17.7%	20.6%	19.0%	-1.5%
6.	Revenue to Cost Ratio	1.00	1.21	0.94	1.47	1.82	1.55	0.65