

GAZIFÈRE INC.
COÛT DE LA DETTE À LONG TERME
CAUSE TARIFAIRE 2019-2020

No de ligne	DETTE À LONG TERME 2019																Moyenne 13 mois
	émission	échéance	taux	Déc-18	Jan-19	Fév-19	Mar-19	Avr-19	Mai-19	Juin-19	Juil-19	Août-19	Sept-19	Oct-19	Nov-19	Déc-19	
				1	2	3	4	5	6	7	8	9	10	11	12	13	14
1	Jan-14	Jan-19	4.86%	7,000	7,000	0	0	0	0	0	0	0	0	0	0	0	1,077
2	Feb-16	Feb-21	3.72%	7,500	7,500	7,500	7,500	7,500	7,500	7,500	7,500	7,500	7,500	7,500	7,500	7,500	7,500
3	May-16	May-21	3.31%	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000
4	Jun-12	Jun-22	5.02%	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500
5	Jan-13	Jan-23	5.08%	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000
6	May-13	May-23	4.75%	7,640	7,640	7,640	7,640	7,640	7,640	7,640	7,640	7,640	7,640	7,640	7,640	7,640	7,640
7	Aug-14	Aug-24	5.77%	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500
8	Dec-15	Dec-25	5.62%	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000
9	Nov-16	Nov-19	3.34%	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	0	5,538
10	Nov-16	Nov-23	4.05%	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000
11	Mar-17	Mar-22	3.45%	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000
12	Jul-18	Jul-20	3.58%	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000
13	Jul-18	Jul-25	4.18%	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000
14	Nouvelle émission 2018 (1)		4.60%	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000
15	Nouvelle émission 2019 (1)		4.60%	0	0	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	5,923
16	Nouvelle émission 2019 (1)		4.60%	0	0	0	0	0	0	0	0	0	0	0	0	6,000	462
17				74,140	74,140	74,140	74,140	74,140	74,140	74,140	74,140	74,140	74,140	74,140	74,140	74,140	74,140

INTÉRÊTS SUR LA DETTE À LONG TERME 2019

	émission	échéance	taux	Jan-19	Fév-19	Mar-19	Avr-19	Mai-19	Juin-19	Juil-19	Août-19	Sept-19	Oct-19	Nov-19	Déc-19	Total
				31	28	31	30	31	30	31	31	30	31	30	31	
18	Jan-14	Jan-19	4.86%	29	0	0	0	0	0	0	0	0	0	0	0	29
19	Feb-16	Feb-21	3.72%	24	21	24	23	24	23	24	24	23	24	23	24	279
20	May-16	May-21	3.31%	14	13	14	14	14	14	14	14	14	14	14	14	166
21	Jun-12	Jun-22	5.02%	23	21	23	23	23	23	23	23	23	23	23	23	276
22	Jan-13	Jan-23	5.08%	17	16	17	17	17	17	17	17	17	17	17	17	203
23	May-13	May-23	4.75%	31	28	31	30	31	30	31	31	30	31	30	31	363
24	Aug-14	Aug-24	5.77%	17	15	17	17	17	17	17	17	17	17	17	17	202
25	Dec-15	Dec-25	5.62%	24	22	24	23	24	23	24	24	23	24	23	24	281
26	Nov-16	Nov-19	3.34%	17	15	17	16	17	16	17	17	16	17	8	0	175
27	Nov-16	Nov-23	4.05%	21	19	21	20	21	20	21	21	20	21	20	21	243
28	Mar-17	Mar-22	3.45%	6	5	6	6	6	6	6	6	6	6	6	6	69
29	Jul-18	Jul-20	3.58%	15	14	15	15	15	15	15	15	15	15	15	15	179
30	Jul-18	Jul-25	4.18%	18	16	18	17	18	17	18	18	17	18	17	18	209
31	Nouvelle émission 2018 (1)		4.60%	20	18	20	19	20	19	20	20	19	20	19	20	230
32	Nouvelle émission 2019 (1)		4.60%	0	25	27	26	27	26	27	27	26	27	26	27	294
33	Nouvelle émission 2019 (1)		4.60%	0	0	0	0	0	0	0	0	0	0	0	23	23
34				275	247	274	265	274	265	274	274	265	274	256	280	3,220

35 **COÛT DE LA DETTE À LONG TERME 2019** **4.34%** (ligne 34, colonne 14 / ligne 17, colonne 14)

Note: (1) Voir GI-45, document 1.1, ligne 4.

GAZIFÈRE INC.
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CAUSE TARIFAIRE 2019-2020

No de ligne	DETTE À LONG TERME 2020																Moyenne 13 mois
	émission	échéance	taux	Déc-19	Jan-20	Fév-20	Mar-20	Avr-20	Mai-20	Juin-20	Juil-20	Août-20	Sept-20	Oct-20	Nov-20	Déc-20	
				1	2	3	4	5	6	7	8	9	10	11	12	13	14
36	Feb-16	Feb-21	3.72%	7,500	7,500	7,500	7,500	7,500	7,500	7,500	7,500	7,500	7,500	7,500	7,500	7,500	7,500
37	May-16	May-21	3.31%	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000
38	Jun-12	Jun-22	5.02%	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500
39	Jan-13	Jan-23	5.08%	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000
40	May-13	May-23	4.75%	7,640	7,640	7,640	7,640	7,640	7,640	7,640	7,640	7,640	7,640	7,640	7,640	7,640	7,640
41	Aug-14	Aug-24	5.77%	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500
42	Dec-15	Dec-25	5.62%	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000
43	Nov-16	Nov-23	4.05%	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000
44	Mar-17	Mar-22	3.45%	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000
45	Jul-18	Jul-20	3.58%	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	0	0	0	0	0	3,077
46	Jul-18	Jul-25	4.18%	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000
47	Nouvelle émission 2018 (1)		4.60%	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000
48	Nouvelle émission 2019 (1)		4.60%	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000
49	Nouvelle émission 2019 (1)		4.60%	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000
50	Nouvelle émission 2020 (1)		4.60%	0	0	0	0	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	3,462
51	Nouvelle émission 2020 (1)		4.60%	0	0	0	0	0	0	0	0	5,000	5,000	5,000	5,000	5,000	1,923
52				74,140	74,140	74,140	74,140	79,140	79,140	79,140	79,140	79,140	79,140	79,140	79,140	79,140	77,602

INTÉRÊTS SUR LA DETTE À LONG TERME 2020

	émission	échéance	taux													Total	
				Jan-20	Fév-20	Mar-20	Avr-20	Mai-20	Juin-20	Juil-20	Août-20	Sept-20	Oct-20	Nov-20	Déc-20		
				31	29	31	30	31	30	31	30	31	31	30	31	30	31
53	Feb-16	Feb-21	3.72%	24	22	24	23	24	23	24	24	24	23	24	23	24	279
54	May-16	May-21	3.31%	14	13	14	14	14	14	14	14	14	14	14	14	14	166
55	Jun-12	Jun-22	5.02%	23	22	23	23	23	23	23	23	23	23	23	23	23	276
56	Jan-13	Jan-23	5.08%	17	16	17	17	17	17	17	17	17	17	17	17	17	203
57	May-13	May-23	4.75%	31	29	31	30	31	30	31	31	31	30	31	30	31	363
58	Aug-14	Aug-24	5.77%	17	16	17	17	17	17	17	17	17	17	17	17	17	202
59	Dec-15	Dec-25	5.62%	24	22	24	23	24	23	24	24	24	23	24	23	24	281
60	Nov-16	Nov-23	4.05%	21	19	21	20	21	20	21	21	21	20	21	20	21	243
61	Mar-17	Mar-22	3.45%	6	5	6	6	6	6	6	6	6	6	6	6	6	69
62	Jul-18	Jul-20	3.58%	15	14	15	15	15	15	15	15	0	0	0	0	0	104
63	Jul-18	Jul-25	4.18%	18	17	18	17	18	17	18	18	18	17	18	17	18	209
64	Nouvelle émission 2018 (1)		4.60%	19	18	19	19	19	19	19	19	19	19	19	19	19	230
65	Nouvelle émission 2019 (1)		4.60%	27	25	27	26	27	26	27	27	27	26	27	26	27	322
66	Nouvelle émission 2019 (1)		4.60%	23	22	23	23	23	23	23	23	23	23	23	23	23	276
67	Nouvelle émission 2020 (1)		4.60%	0	0	0	19	19	19	19	19	19	19	19	19	19	173
68	Nouvelle émission 2020 (1)		4.60%	0	0	0	0	0	0	0	0	19	19	19	19	19	96
69				279	261	279	289	299	289	299	289	299	303	293	303	293	3,490

70 **COÛT DE LA DETTE À LONG TERME 2020** 4.50% (ligne 69, colonne 14 / ligne 52, colonne 14)

Note: (1) Voir GI-45, document 1.1, ligne 4.