

GAZIFÈRE INC.
COÛT DE LA DETTE À LONG TERME
CAUSE TARIFAIRE 2020 - Phase VI

No de ligne	DETTE À LONG TERME 2020																Moyenne 13 mois
	émission	échéance	taux	Déc-19	Jan-20	Fév-20	Mar-20	Avr-20	Mai-20	Juin-20	Juil-20	Août-20	Sept-20	Oct-20	Nov-20	Déc-20	
				1	2	3	4	5	6	7	8	9	10	11	12	13	14
1	Feb-16	Feb-21	3.72%	7,500	7,500	7,500	7,500	7,500	7,500	7,500	7,500	7,500	7,500	7,500	7,500	7,500	7,500
2	May-16	May-21	3.31%	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000
3	Jun-12	Jun-22	5.02%	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500	5,500
4	Jan-13	Jan-23	5.08%	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000	4,000
5	May-13	May-23	4.75%	7,640	7,640	7,640	7,640	7,640	7,640	7,640	7,640	7,640	7,640	7,640	7,640	7,640	7,640
6	Aug-14	Aug-24	5.77%	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500	3,500
7	Dec-15	Dec-25	5.62%	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000
8	Nov-16	Nov-23	4.05%	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000
9	Mar-17	Mar-22	3.45%	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000	2,000
10	Jul-18	Jul-20	3.58%	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	0	0	0	0	0	3,077
11	Jul-18	Jul-25	4.18%	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000
12	Nouvelle émission 2018 (1)		3.81%	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000
13	Nouvelle émission 2019 (1)		3.81%	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000	7,000
14	Nouvelle émission 2019 (1)		3.81%	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000	6,000
15	Nouvelle émission 2020 (1)		3.81%	0	0	0	0	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	3,462
16	Nouvelle émission 2020 (1)		3.81%	0	0	0	0	0	0	0	0	5,000	5,000	5,000	5,000	5,000	1,923
17			(2)	74,140	74,140	74,140	74,140	79,140	79,140	79,140	79,140	79,140	79,140	79,140	79,140	79,140	77,602

INTÉRÊTS SUR LA DETTE À LONG TERME 2020

	émission	échéance	taux													Total	
				Jan-20	Fév-20	Mar-20	Avr-20	Mai-20	Juin-20	Juil-20	Août-20	Sept-20	Oct-20	Nov-20	Déc-20		
				31	29	31	30	31	30	31	31	30	31	30	31	30	31
18	Feb-16	Feb-21	3.72%	24	22	24	23	24	23	24	24	24	23	24	23	24	279
19	May-16	May-21	3.31%	14	13	14	14	14	14	14	14	14	14	14	14	14	166
20	Jun-12	Jun-22	5.02%	23	22	23	23	23	23	23	23	23	23	23	23	23	276
21	Jan-13	Jan-23	5.08%	17	16	17	17	17	17	17	17	17	17	17	17	17	203
22	May-13	May-23	4.75%	31	29	31	30	31	30	31	31	31	30	31	30	31	363
23	Aug-14	Aug-24	5.77%	17	16	17	17	17	17	17	17	17	17	17	17	17	202
24	Dec-15	Dec-25	5.62%	24	22	24	23	24	23	24	24	24	23	24	23	24	281
25	Nov-16	Nov-23	4.05%	21	19	21	20	21	20	21	21	21	20	21	20	21	243
26	Mar-17	Mar-22	3.45%	6	5	6	6	6	6	6	6	6	6	6	6	6	69
27	Jul-18	Jul-20	3.58%	15	14	15	15	15	15	15	15	0	0	0	0	0	104
28	Jul-18	Jul-25	4.18%	18	17	18	17	18	17	18	18	18	17	18	17	18	209
29	Nouvelle émission 2018 (1)		3.81%	16	15	16	16	16	16	16	16	16	16	16	16	16	190
30	Nouvelle émission 2019 (1)		3.81%	23	21	23	22	23	22	23	23	23	22	23	22	23	266
31	Nouvelle émission 2019 (1)		3.81%	19	18	19	19	19	19	19	19	19	19	19	19	19	228
32	Nouvelle émission 2020 (1)		3.81%	0	0	0	16	16	16	16	16	16	16	16	16	16	143
33	Nouvelle émission 2020 (1)		3.81%	0	0	0	0	0	0	0	0	16	16	16	16	16	80
34				267	250	267	274	283	274	283	284	275	284	275	284	284	3,301

35 **COÛT DE LA DETTE À LONG TERME 2020** 4.25% (ligne 34, colonne 14 / ligne 17, colonne 14)

Note: (1) Voir GI-76, document 1.1, page 1 de 1, ligne 4.
(2) Voir GI-45, document 4, page 2 de 2, ligne 52.