

**Chemin de la Rive
Financial Feasibility
Parameters and Results**

Line No.	Col. 1 Description	Col. 2	Col. 3 Year 0	Col. 4 Year 1	Col. 5 Year 2	Col. 6 Year 3	Col. 7 Year 4	Col. 8 Year 5	Col. 9 Year 6	Col. 10 Year 7	Col. 11 Year 8	Col. 12 Year 9	Col. 13 Year 10	Col. 14 Year 11-55/30
FEASIBILITY PARAMETERS														
1.	Discount Rate		5.20%											
2.	CCA Rate		6.00%											
3.	Tax Rate		26.80%											
4.	Municipal Tax rate		0.75%											
Customer Revenue Horizon														
5.	Residential (Years)		55											
6.	Commercial (Years)		30											
Customer Additions														
7.	Residential			-	6	5	5	5	-	-	-	-	-	-
8.	Commercial			2	1	-	-	-	-	-	-	-	-	-
9.	Total Annual Volumes													
10.	Residential (m ³)			-	9,000	25,500	40,500	55,500	63,000	63,000	63,000	63,000	63,000	63,000
11.	Commercial (m ³)			1,020,851	3,020,128	4,559,200	7,559,200	7,559,200	7,559,200	7,559,200	7,559,200	7,559,200	7,559,200	7,559,200
Capital Costs														
12.	Mains (Dollars)		144,411	1,246,822										
13.	Services (Dollars)		10,652	30,000	9,000	7,500	7,500	7,500	0	0	0	0	0	0
14.	Station Cost (Dollars)		8,597	71,903	0	0	0	0	0	0	0	0	0	0
15.	Meters (Dollars)		0	1,385	900	750	750	750	0	0	0	0	0	0
16.	Annual Revenues (Dollars)			299,587	889,387	1,346,106	2,226,663	2,233,619	2,237,097	2,237,097	2,237,097	2,237,097	2,237,097	2,237,097
17.	Annual O&M (Dollars)			237	950	1,574	2,043	2,513	2,748	2,748	2,748	2,748	2,748	2,748
FEASIBILITY RESULTS														
18.	Net Present Value (Dollars)		4,033,011											
19.	Profitability Index		3.762											
20.	IRR		23.2%											
21.	Levelized Rate Impact (55 years)		-0.528%											
22.	Cross-Over Year		Year 1											

Note a) 50% effectivity considered for the first year revenues of customer adds