

GAZIFÈRE INC.
 FERMETURE DES LIVRES 2022
 Phase 55
 Financial Feasibility
 Parameters and Results

Line No.	Col. 1 Description	Col. 2	Col. 3 Year 0	Col. 4 Year 1	Col. 5 Year 2	Col. 6 Year 3	Col. 7 Year 4	Col. 8 Year 5	Col. 9 Year 6	Col. 10 Year 7	Col. 11 Year 8	Col. 12 Year 9	Col. 13 Year 10	Col. 14 Year 11-55
FEASIBILITY PARAMETERS														
1,	Discount Rate	5,03%												
2,	CCA Rate	6,00%												
3,	Tax Rate	26,50%												
4,	Municipal Tax rate	0,75%												
5,	Capital Tax Rate	0,00%												
6,	Customer Revenue Horizon													
7,	Residential (Years)	55												
8,	Commercial (Years)	30												
9,	Customer Additions													
10,	Residential			312	348	-	-	-	-	-	-	-	-	-
11,	Commercial			13	2	-	-	-	-	-	-	-	-	-
12,	Total Annual Volumes													
13,	Residential (m ³)			12 841	123 163	231 000	231 000	231 000	231 000	231 000	231 000	231 000	231 000	231 000
14,	Commercial (m ³)			127 002	339 627	629 750	629 750	629 750	629 750	629 750	629 750	629 750	629 750	629 750
15,	Capital Costs													
16,	Mains (Dollars)		738 192											
17,	Contribution in Aid of Construction (Dollars)		-											
18,	Stations (Dollars)			146 610	0	0	0	0	0	0	0	0	0	0
19,	Services (Dollars)			159 575	220 332	0	0	0	0	0	0	0	0	0
20,	Meters (Dollars)			33 800	35 200	0	0	0	0	0	0	0	0	0
21,	Subsidy (Dollars)			297 000	330 600	0	0	0	0	0	0	0	0	0
22,	Annual Revenues (Dollars)			80 149	221 796	335 890	335 890	335 890	335 890	335 890	335 890	335 890	335 890	335 890
23,	Annual O&M (Dollars)			17 796	53 326	71 060	71 060	71 060	71 060	71 060	71 060	71 060	71 060	71 060
FEASIBILITY RESULTS														
24,	Net Present Value (Dollars)	(249 825)												
25,	Profitability Index	0,87												
26,	Contribution in Aid of Construction (Dollars)	-												
27,	IRR	4,0%												
28,	Levelized Rate Impact (55 years)	0,046%												
29,	Cross-Over Year	Year 13												

Note a) 50% effectivity considered for the first year revenues of customer adds