

ENBRIDGE GAZ QUÉBEC  
FERMETURE DES LIVRES 2024  
Phase 55  
Financial Feasibility  
Parameters and Results

Line No.	Col_1 Description	Col_2	Col_3 Year 0	Col_4 Year 1	Col_5 Year 2	Col_6 Year 3	Col_7 Year 4	Col_8 Year 5	Col_9 Year 6	Col_10 Year 7	Col_11 Year 8	Col_12 Year 9	Col_13 Year 10	Col_14 Year 11-55
<b>FEASIBILITY PARAMETERS</b>														
1.	Discount Rate	5.03%												
2.	CCA Rate	6.00%												
3.	Tax Rate	26.50%												
4.	Municipal Tax rate	0.75%												
5.	Capital Tax Rate	0.00%												
6.	Customer Revenue Horizon													
7.	Residential (Years)	55												
8.	Commercial (Years)	30												
9.	Customer Additions													
10.	Residential			312	348	-	-	-	-	-	-	-	-	-
11.	Commercial			13	2	3	-	-	-	-	-	-	-	-
12.	Total Annual Volumes													
13.	Residential (m <sup>3</sup> )			12,841	123,163	207,656	226,639	231,000	231,000	231,000	231,000	231,000	231,000	231,000
14.	Commercial (m <sup>3</sup> )			127,002	339,627	395,177	385,361	450,000	450,000	450,000	450,000	450,000	450,000	450,000
15.	Capital Costs													
16.	Mains (Dollars)		738,192											
17.	Contribution in Aid of Construction (Dollars)		-											
18.	Stations (Dollars)			146,610	0	23,793	0	0	0	0	0	0	0	0
19.	Services (Dollars)			159,575	220,332	38,764	0	0	0	0	0	0	0	0
20.	Meters (Dollars)			33,800	35,200	0	0	0	0	0	0	0	0	0
21.	Subsidy (Dollars)			297,000	330,600	0	0	0	0	0	0	0	0	0
22.	Annual Revenues (Dollars)			80,149	221,796	270,326	274,992	292,650	292,650	292,650	292,650	292,650	292,650	292,650
23.	Annual O&M (Dollars)			17,796	53,326	71,568	72,075	72,075	72,075	72,075	72,075	72,075	72,075	72,075
<b>FEASIBILITY RESULTS</b>														
24.	Net Present Value (Dollars)	(527,168)												
25.	Profitability Index	0.73												
26.	Contribution in Aid of Construction (Dollars)	-												
27.	IRR	3.0%												
28.	Levelized Rate Impact (55 years)	0.070%												
29.	Cross-Over Year	Year 16												

Note a) 50% effectivity considered for the first year revenues of customer adds

ENBRIDGE GAZ QUÉBEC  
FERMETURE DES LIVRES 2024  
Le Central  
Financial Feasibility  
Parameters and Results

Line No.	Col. 1 Description	Col. 2	Col. 3 Year 0	Col. 4 Year 1	Col. 5 Year 2	Col. 6 Year 3	Col. 7 Year 4	Col. 8 Year 5	Col. 9 Year 6	Col. 10 Year 7	Col. 11 Year 8	Col. 12 Year 9	Col. 13 Year 10	Col. 15 Year 19	Col. 16 Year 37	Col. 17 Year 40
<b>FEASIBILITY PARAMETERS</b>																
1.	Discount Rate	5.03%														
2.	CCA Rate	6.00%														
3.	Tax Rate	26.50%														
4.	Municipal Tax rate	0.75%														
5.	Capital Tax Rate	0.00%														
6.	Customer Revenue Horizon															
7.	Residential (Years)	40														
8.	Commercial (Years)	40														
9.	Customer Additions															
10.	Residential			72	-	-	-	-	-	-	-	-	-	-	-	-
11.	Commercial			3	-	-	-	-	-	-	-	-	-	-	-	-
12.	Total Annual Volumes															
13.	Residential (m <sup>3</sup> )			-	4,871	15,772	15,772	15,772	15,772	15,772	15,772	15,772	15,772	15,772	15,772	15,772
14.	Commercial (m <sup>3</sup> )			-	8,426	16,308	23,400	23,634	23,870	24,109	24,350	24,594	24,840	27,167	32,495	33,480
15.	Capital Costs															
16.	Mains (Dollars)		48,522													
17.	Contribution in Aid of Construction (Dollars)		-													
18.	Stations (Dollars)			0	0	0	0	0	0	0	0	0	0	0	0	0
19.	Services (Dollars)			25,810	0	5,432	0	0	0	0	0	0	0	0	0	0
20.	Meters (Dollars)			7,650	0	0	0	0	0	0	0	0	0	7,650	7,650	0
21.	Subsidy (Dollars)			72,000	0	0	0	0	0	0	0	0	0	0	0	0
22.	Annual Revenues (Dollars)			0	13,649	20,248	22,152	22,222	22,293	22,365	22,438	22,511	22,585	23,284	24,886	25,182
23.	Annual O&M (Dollars)			0	8,213	8,213	8,213	8,213	8,213	8,213	8,213	8,213	8,213	8,213	8,213	8,213
<b>FEASIBILITY RESULTS</b>																
24.	Net Present Value (Dollars)	(63,194)														
25.	Profitability Index	0.61														
26.	Contribution in Aid of Construction (Dollars)	-														
27.	IRR	4.0%														
28.	Levelized Rate Impact (40 years)	0.009%														
29.	Cross-Over Year	Year 12														

Note a) 50% effectivity considered for the first year revenues of customer adds

Original: 2025-05-22